Strategic Planning intis 100 2022

PY2022-PY2027: Planning for the Future

Review WIOA Goals

Review State Workforce Development Goals

Review 2015-2022 WorkLink Goals

Review Labor Market Information

Take 2022-2027 Strategic Planning <u>Questionnaire</u> (SWOT Analysis & New Goals)

WIOA Goals – One Stop System

G1	G2	G3
Coordinated Planning	Aligning Accountability	Improving Service Delivery

WIOA Goals – WIOA Programs

G1	G2	G3	G4	G5
Integrated services to jobseekers and businesses	Increase access to relevant training	Wider array of services for Youth	Improved Services for Business	Greater emphasis on reemployment
G6	G7	G8		
Better information means better decision-making	Streamlined Indian and Native American Program	Improved services and protections for farmworkers		

WIOA Goals – Adult Education

G1	G2	G3	G4
Transition from adult basic education to postsecondary education, postsecondary training, or employment	English language learning	Innovative Supports for Re-entry	Supports for families and communities

WIOA Goals – Vocational Rehabilitation

G1	G2	G3
Aligns the VR program with other core programs	Strengthens the VR program's focus on competitive integrated employment	Expands VR services to students and youth with disabilities

State Goals (2022)

G1	G2	G3
Increase Businesses and Job Seekers Use of SC Works	Improve SC Works Cost Efficiencies	Improve alignment of Training with Employer Needs

WorkLink Goals from 2015-2020

G1	G2	G3	G4
Improve the skill level of the workforce to meet the demands of business and industry.	Increase employer engagement in WIB and WIB Activities.	Build upon existing partnerships and collaborations between workforce system service providers to better integrate the workforce development system.	Increase and improve outreach to inform and promote the SC Works Centers services and activities pertaining to workforce development.

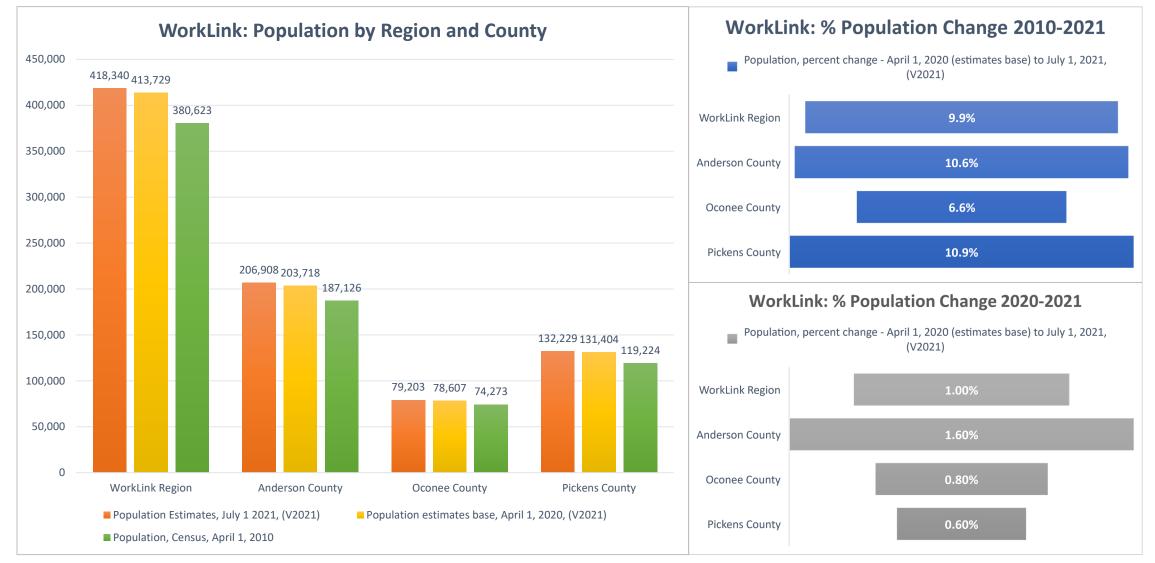
SC VORKS WORKLINK

A proud partner of the American**Job**Center[®]network

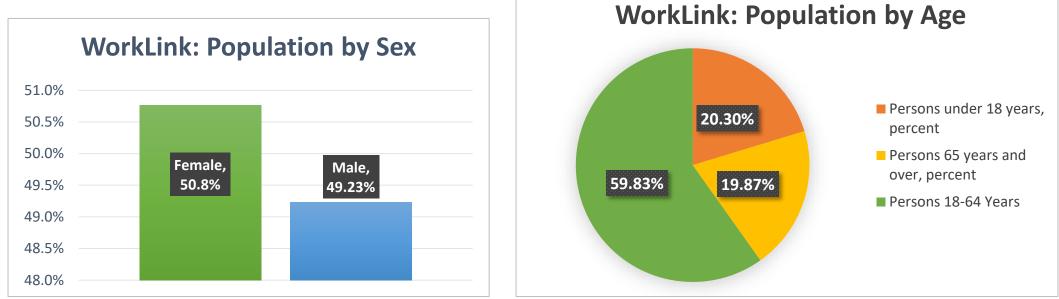
Labor Market Information

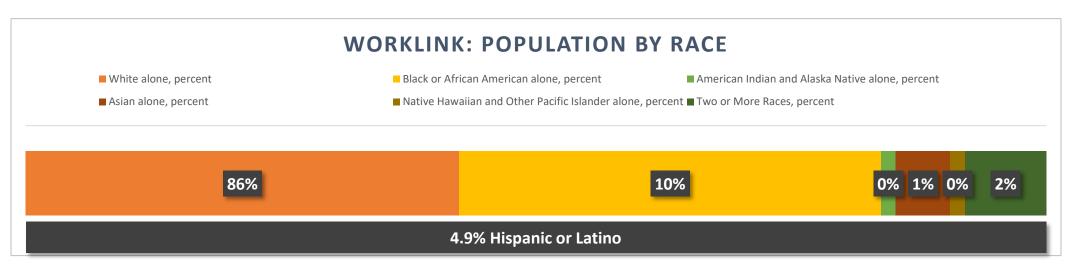
2022

data source: US Census Quick Facts (Anderson, Oconee, Pickens) date: 10-17-2022



data source: US Census Quick Facts (Anderson, Oconee, Pickens) date: 10-17-2022



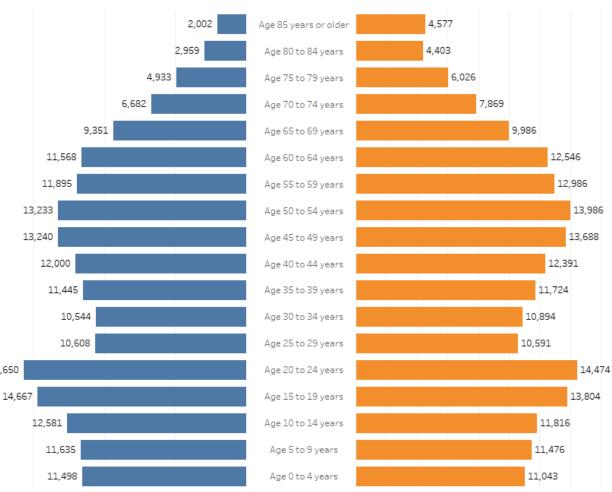


data source: US Census Quick Facts (Anderson, Oconee, Pickens) date: 10-17-2022

2021

Age 85 years or older 2,637 4,796 4,000 Age 80 to 84 years 5,259 Age 75 to 79 years 8,102 6,900 10,616 Age 70 to 74 years 11,933 12,049 Age 65 to 69 years 13,425 13.950 14,865 Age 60 to 64 years 13,952 Age 55 to 59 years 14,595 13,624 13,183 Age 50 to 54 years 12,213 11,865 Age 45 to 49 years 11,602 Age 40 to 44 years 12,171 11,284 Age 35 to 39 years 11,758 12,507 Age 30 to 34 years 12,973 12,681 Age 25 to 29 years 12,715 16,538 Age 20 to 24 years 15,148 15,085 Age 15 to 19 years 14,662 13,419 Age 10 to 14 years 12,766 12,091 11,708 Age 5 to 9 years 10,792 10,476 Age 0 to 4 years

This population pyramid groups the WorkLink populace by age and sex (female and male). A wider pyramid base means the population is young. A wider top means that the population is older.



15,650

2010

Population changes from CY2010 to CY2021 for the WorkLink Area.

> Biggest increase: ages 58 and older. Overall decrease: ages 42-57.

> > 98,570

1.510%

2019

2020

2018

2.070%

2.136%

ot Po

95K

90K

85K

1.908%

2021

2022

2.233%

88,590

2013

95,135

92,972

0,678

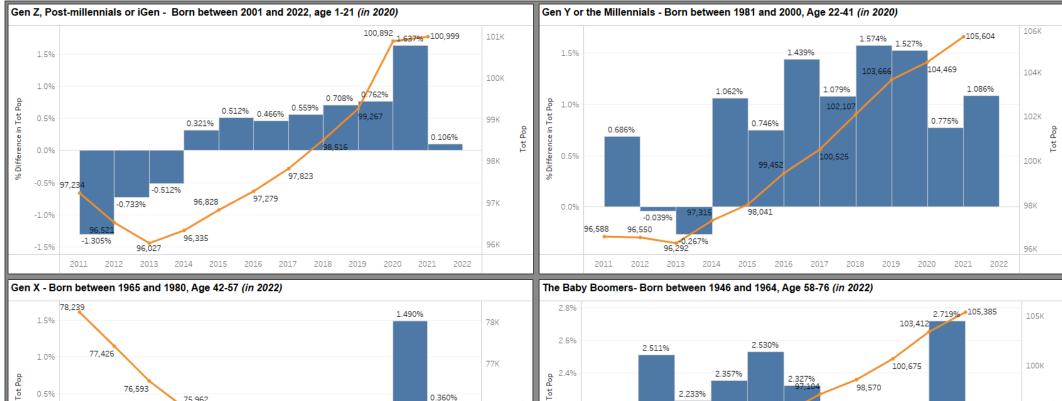
2015

2016

2017

2014

data source: US Census Quick Facts (Anderson, Oconee, Pickens) date: 10-17-2022



ence in T

1.8%

1.6%

Diffe 2.0%

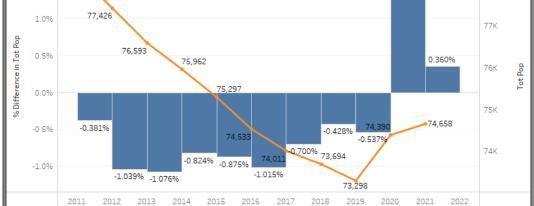
2

1.990%

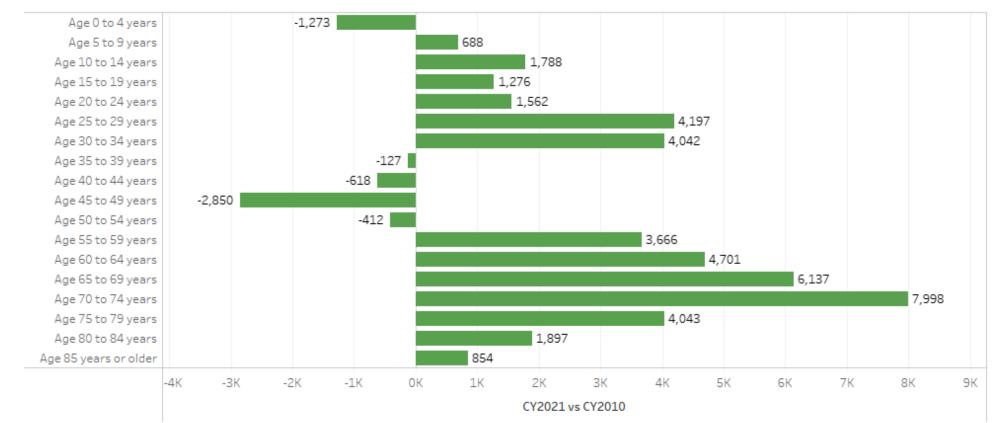
86,655

2012

2011

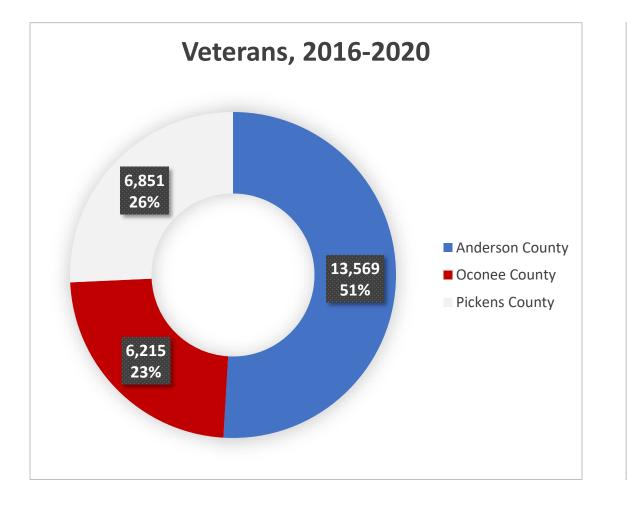


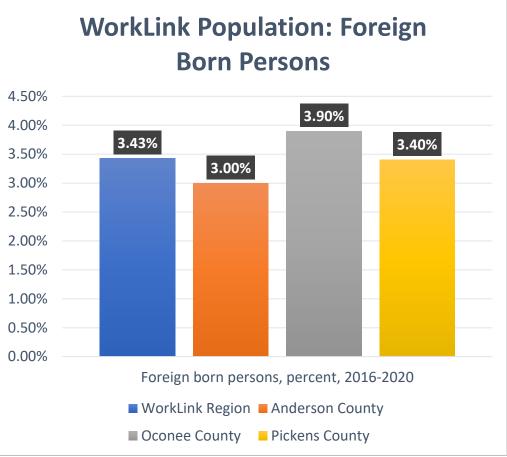
data source: US Census Quick Facts (Anderson, Oconee, Pickens) date: 10-17-2022 Age groups that declined from CY2010 to CY2021: Ages 0 to 4, ages 35-39, ages 40-44, ages 45-49, ages 50-54 Significant growth in populations 55+



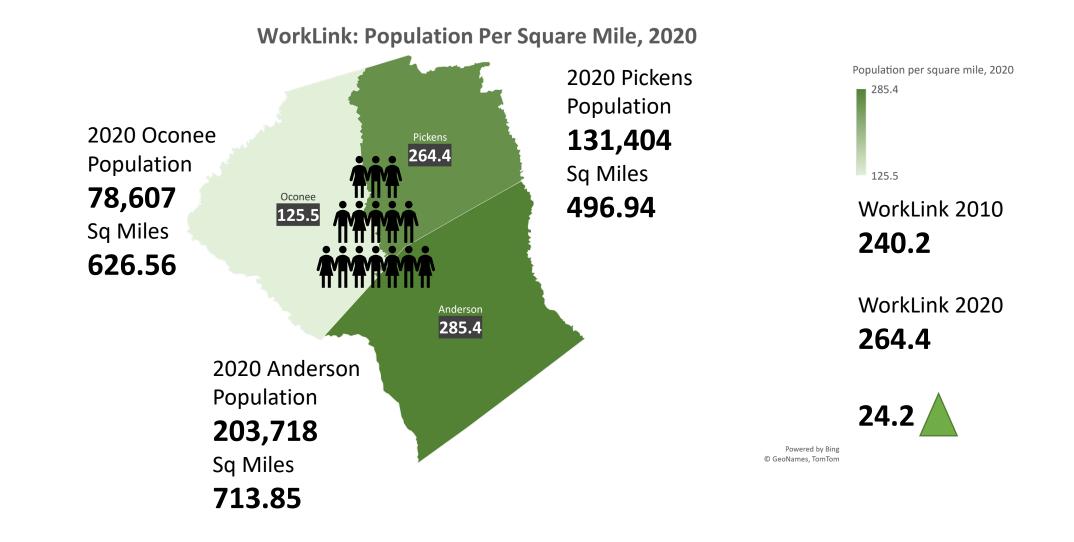
Age Groups

data source: US Census Quick Facts (Anderson, Oconee, Pickens) date: 10-17-2022

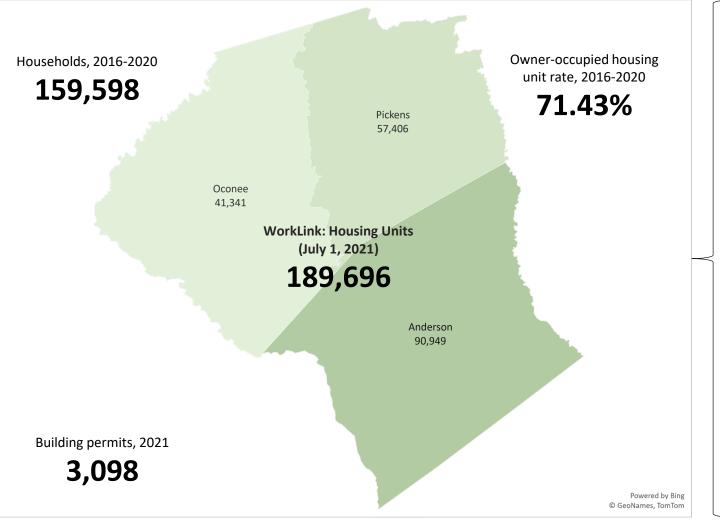


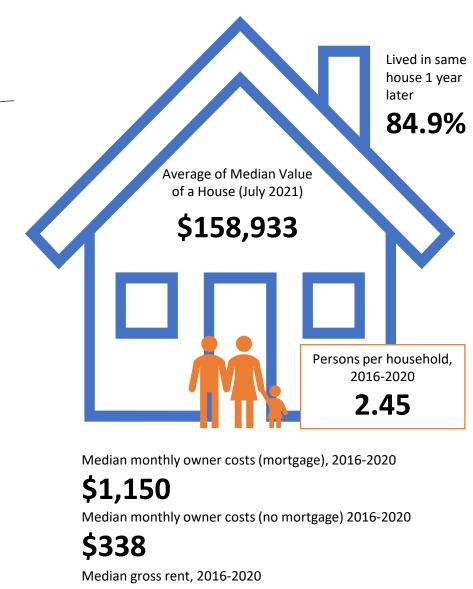


data source: US Census Quick Facts (Anderson, Oconee, Pickens) date: 10-17-2022

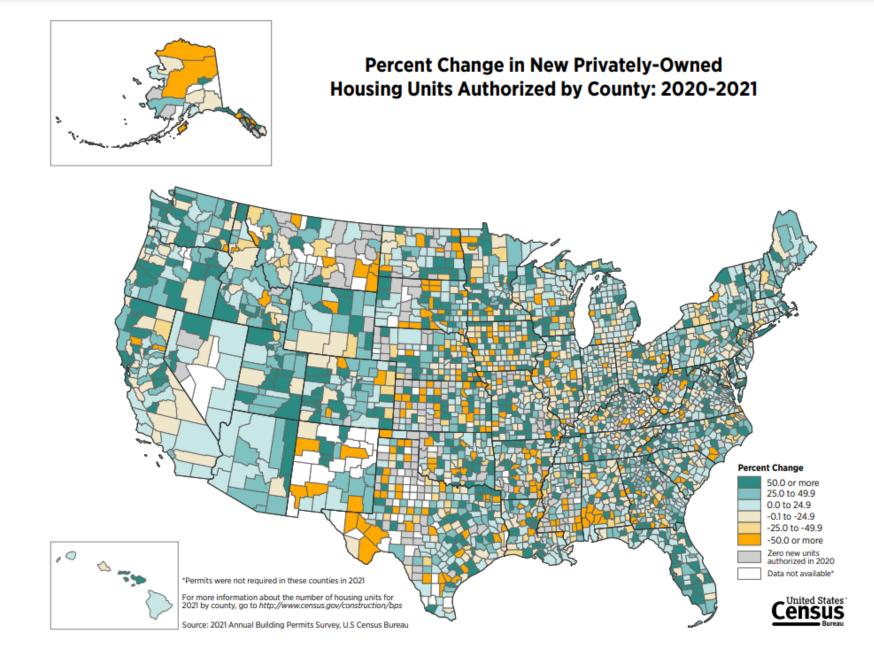


data source: US Census Quick Facts (Anderson, Oconee, Pickens) date: 10-17-2022





\$779



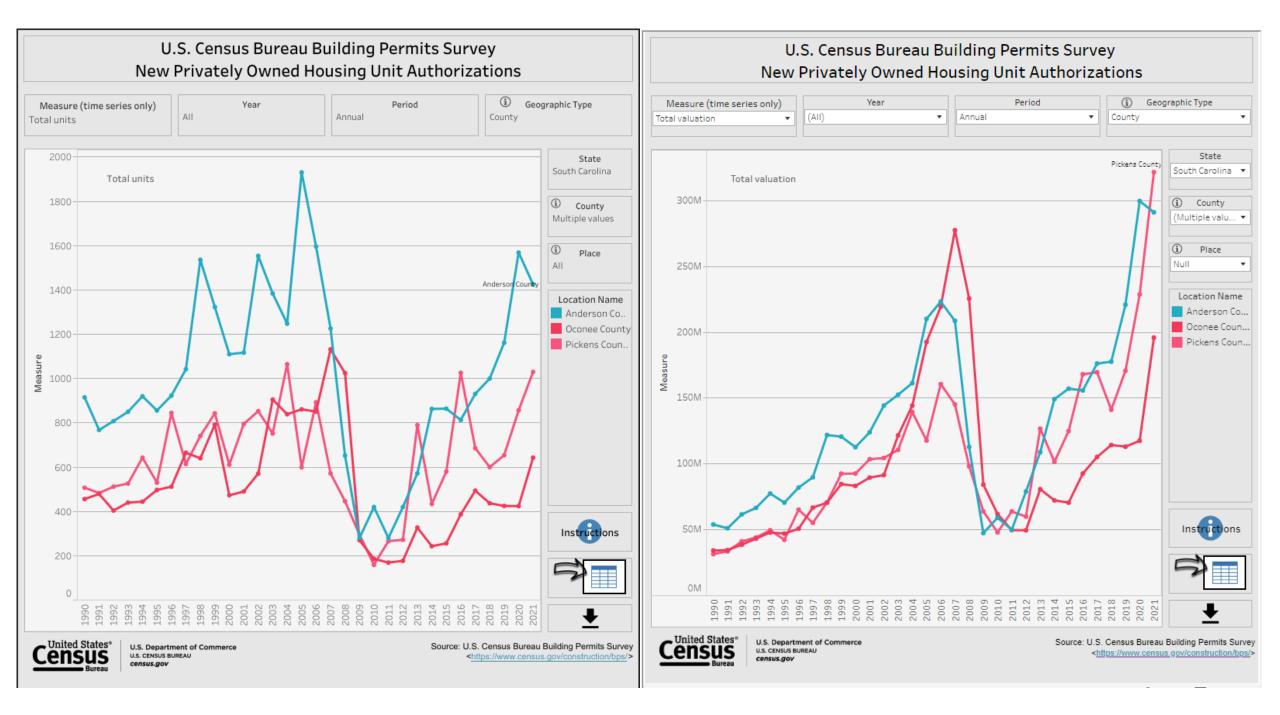
WorkLink Area:

Privately-Owned Housing Units from 2020-2021

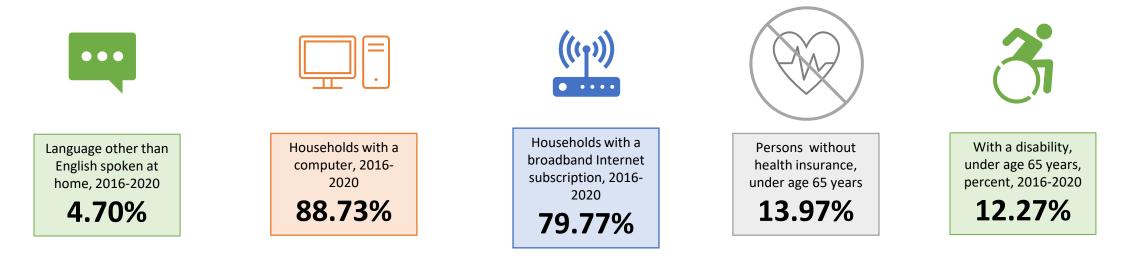
Anderson County -.1 to -24.9% change 1400+ permits in 2021 \$290M+ valuation

Oconee County 50.0%+ change 600+ permits in 2021 \$190M+ valuation

Pickens County 0.0 to 24.9% change 1000+ permits in 2021 \$300M+ valuation



data source: US Census Quick Facts (Anderson, Oconee, Pickens) date: 10-17-2022

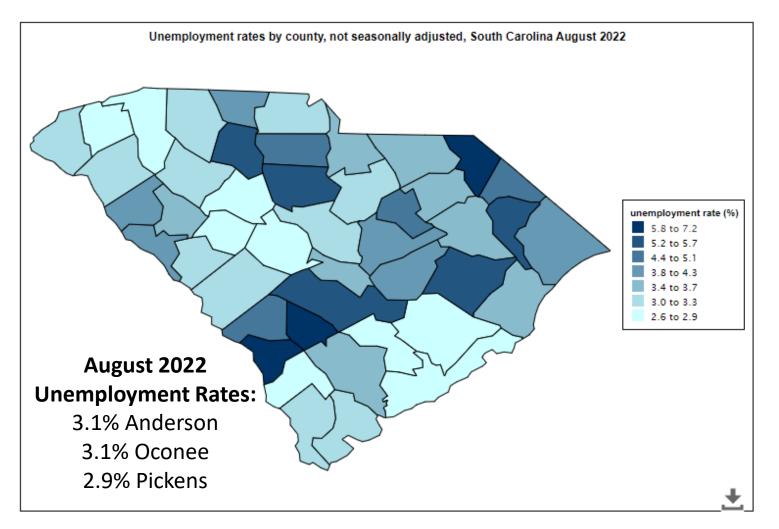




High school graduate or higher, age 25 years+, 2016-2020 **85.83%**



data source: US Census Quick Facts (Anderson, Oconee, Pickens) date: 10-17-2022



Labor Force Data by County, 2021 Annual Averages

Anderson County

90,059	Labor Force
86,686	Employed
3,343	Unemployed
3.7%	Unemployment Rate



Oconee County

34,123	Labor Force
32,885	Employed
1,238	Unemployed
3.6%	Unemployment Rate

Pickens County

56,837 Labor Force
54,866 Employed
1,971 Unemployed
3.5% Unemployment Rate



data source: US Census Quick Facts (Anderson, Oconee, Pickens) date: 10-17-2022

450,000 61.00% 418,340 60.20% 60.00% 400,000 59.00% 350,000 58.00% 57.80% 300,000 57.50% 57.00% 250,000 56.00% 206,908 200,000 55.00% 54.50% 150,000 132,229 54.00% 100,000 79,203 53.00% 50,000 52.00% 0 51.00% Pickens County, South Carolina Oconee County, South Carolina Anderson County, South WorkLink Region Carolina

WorkLink: Civilian Labor Force % vs. Population

Median household income (in 2020 dollars), 2016-2020

\$51,440

Per capita income in past 12 months (in 2020 dollars), 2016-2020

\$29,537

Persons in poverty

13.47%



Mean travel time to work, workers age 16 years+, 2016-2020



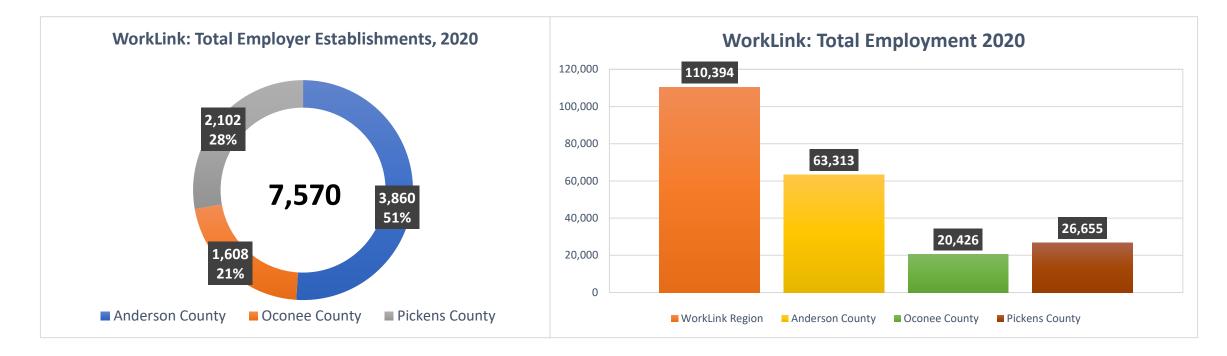


Population Estimates, July 1 2021, (V2021) — In civilian labor force, total, percent of population age 16 years+, 2016-2020

data source: US Census Quick Facts (Anderson, Oconee, Pickens) date: 10-17-2022



data source: US Census Quick Facts (Anderson, Oconee, Pickens) date: 10-17-2022





Women-owned employer firms, 2017





Minority-owned employer firms, 2017

536

Non-minority owned employer firms, 2017

4,874



Veteran-owned employer firms, 2017

484

Non-Veteran owned employer firms, 2017

4,524

Results

STRATEGIC PLAN QUESTIONNAIRE

DATA COLLECTED NOVEMBER 1 TO NOVEMBER 11, 2022

Strategic Plan Questionaire

SURVEY RESPONSE

14 - 18 Responses received (4 did not complete all questions)

Sent to Board Members, Staff, Service Providers, Partners, Other

SURVEY TOPICS

Values, Strengths, Weaknesses of the Board
Workforce Trends (Global or Nationwide)
Priority Populations and Service Needs
Workforce Issues (Respondents)
Workforce Issues (Community Feedback)
Opportunities

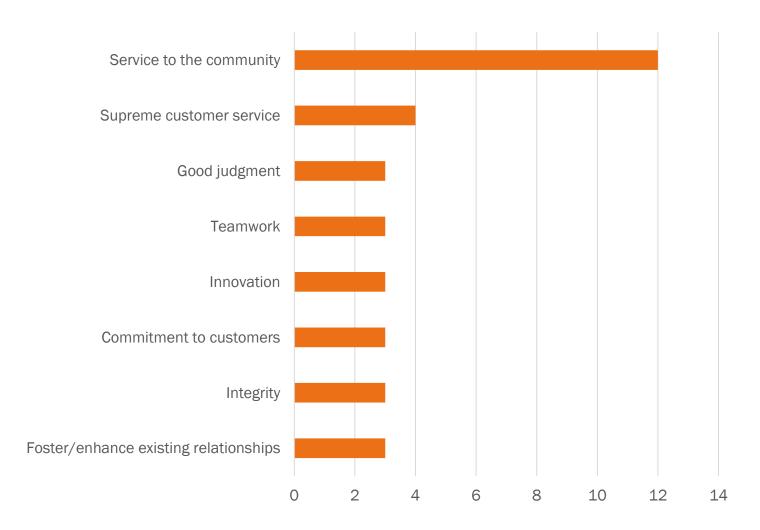
Values

1. Service to the community

2. Supreme customer service

3. Good judgment, Teamwork, Innovation, Commitment to customers, Integrity, Foster/enhance existing relationships

Top Values

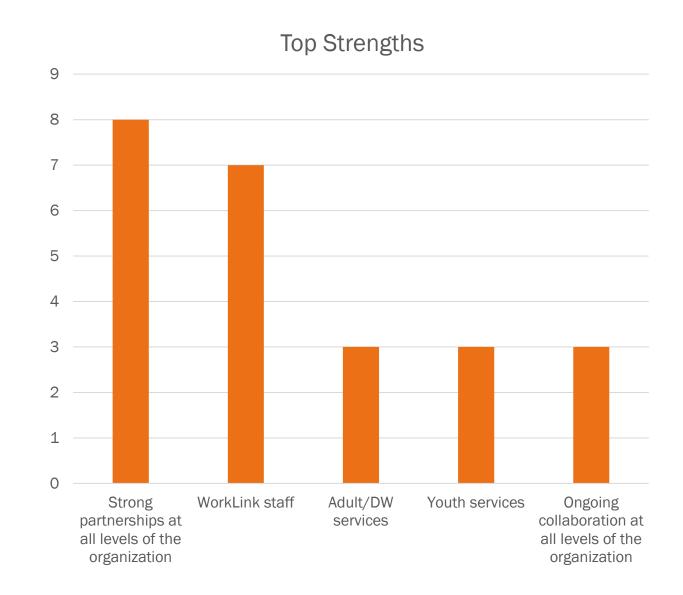


Strengths: WorkLink WDB

1. Strong partnerships at all levels of the organization

2. WorkLink staff

3. Adult/DW services, Youth services, and Ongoing collaboration at all levels of the organization



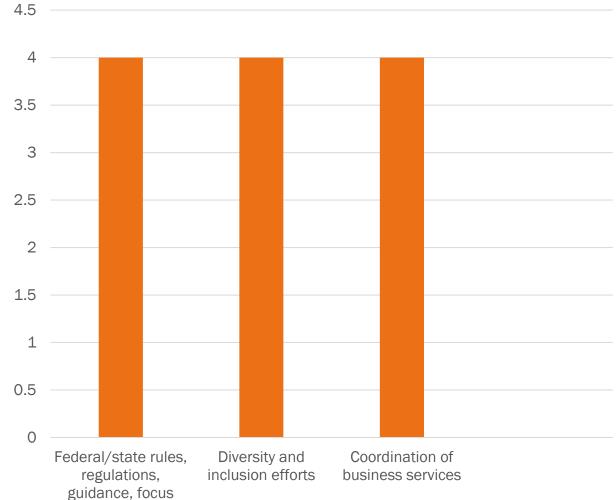
Weaknesses: WorkLink WDB

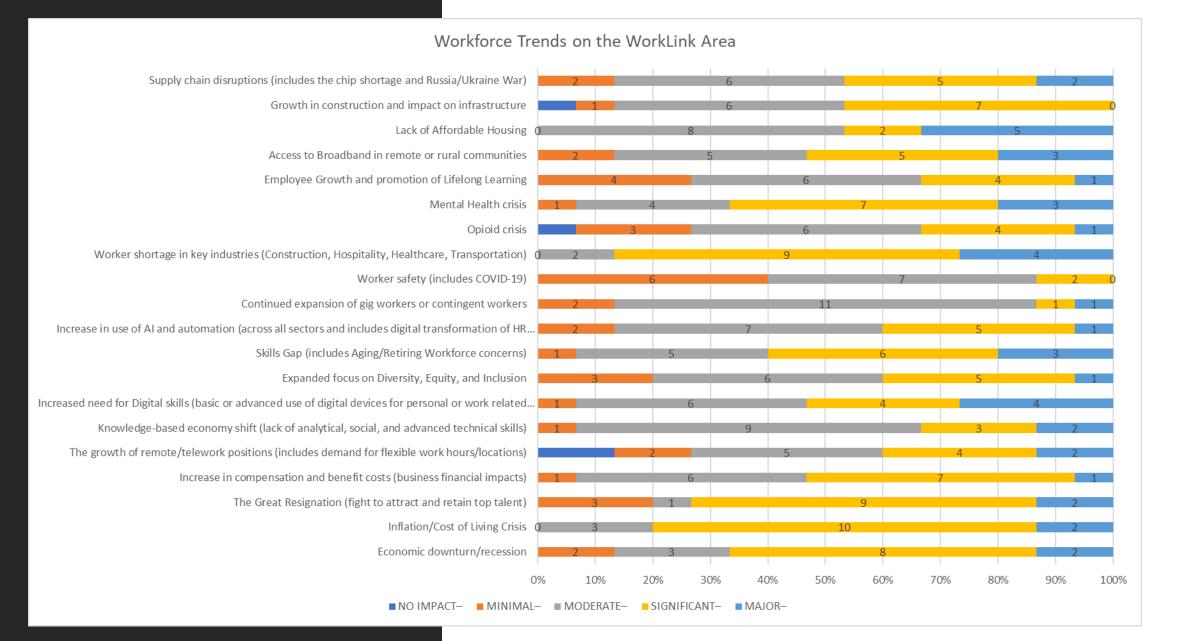
1. Federal/state rules, regulations, guidance, focus

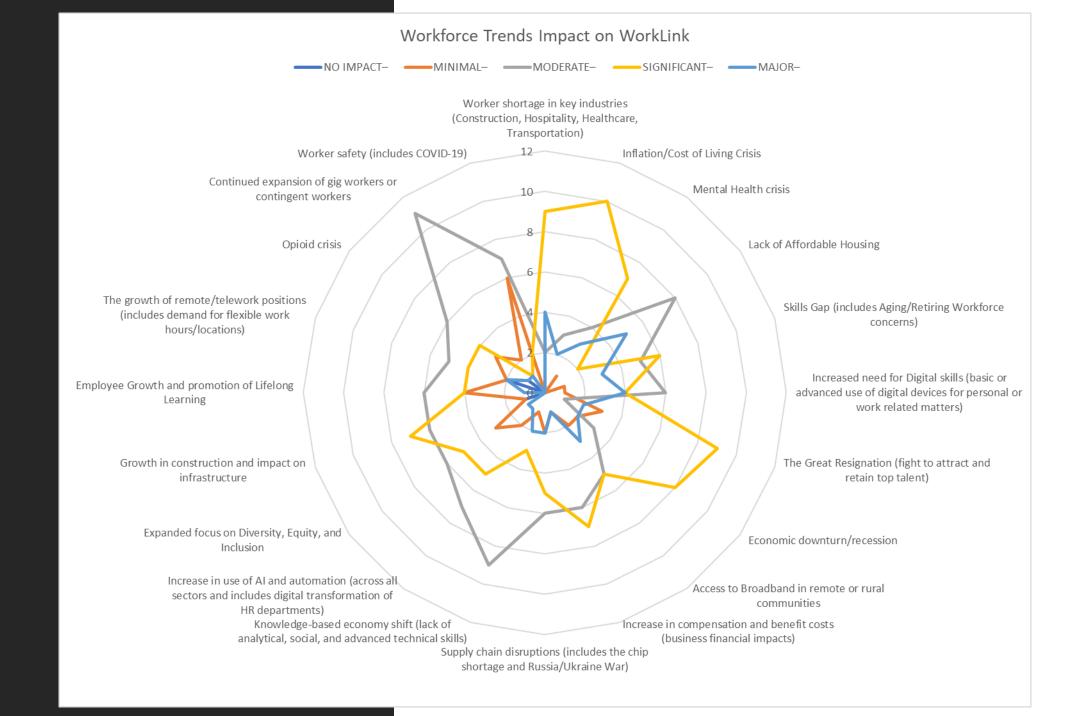
2. Diversity and inclusion efforts

3. Coordination of business services

Weaknesses







Major Impacts:

- Inflation/Cost of living crisis
- Economic downturn
- The Great Resignation
- Increase in compensation and benefit costs (business financial impacts)
- Worker shortage in key industries
- Mental health crisis
- Skills gap
- Access to Broadband in remote/ rural areas

Worker shortage in key industries (Construction,	
Inflation/Cost of Living Crisis	
Mental Health crisis	
Lack of Affordable Housing	
Skills Gap (includes Aging/Retiring Workforce	
Increased need for Digital skills (basic or advance	
The Great Resignation (fight to attract and retain	
Economic downturn/recession	
Access to Broadband in remote or rural	
Increase in compensation and benefit costs	
Supply chain disruptions (includes the chip	
Knowledge-based economy shift (lack of analytica	
Increase in use of AI and automation (across all	
Growth in construction and impact on	
Expanded focus on Diversity, Equity, and Inclusion	
The growth of remote/telework positions (include	
Employee Growth and promotion of Lifelong	
Opioid crisis	
Continued expansion of gig workers or contingent	

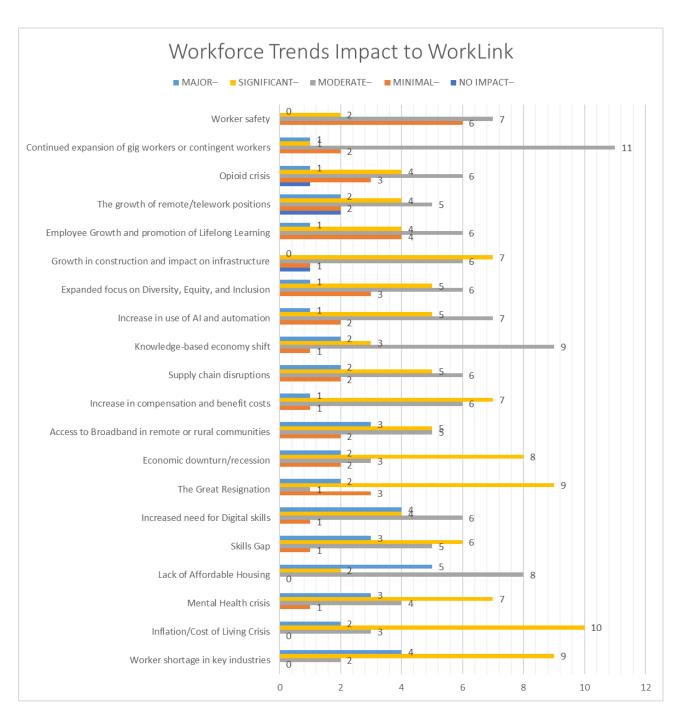
Worker safety (includes COVID-19)

WEIGHTED AVERAGE-4.13 3.93 3.8 3.8 3.73 3.73 3.67 3.67 3.6 3.53 3.47 3.4 3.33 3.27 3.27 3.13 3.13 3.07 3.07 2.73

Workforce Trends Impact to WorkLink Area

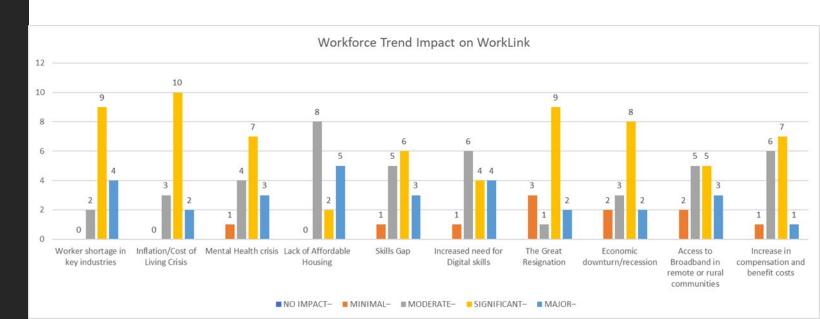
Significant Impacts:

- Increased need for digital skills
- Skills Gap
- Economic Downturn/Recession
- The Great Resignation
- Knowledge-based economy shift
- Expanded focus on diversity, equity, and inclusion
- Increase in use of AI and automation
- Continued expansion of gig or contingent workers
- Worker safety



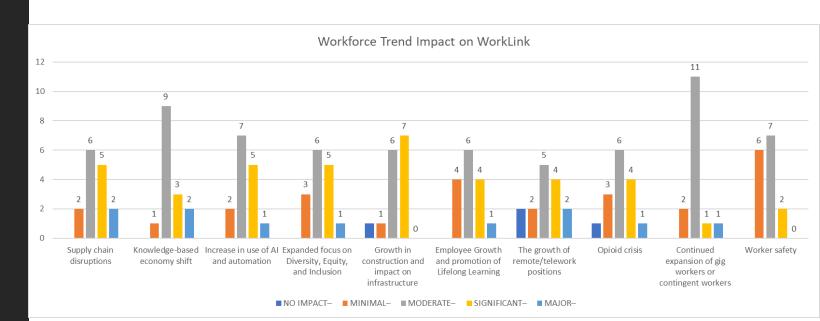
Moderate Impacts:

- Growth of remote/telework positions
- Knowledge-based economy shift
- Increased need for digital skills
- Expanded focus on diversity, equity, and inclusion
- Increase in use of AI and automation
- Continued expansion of gig or contingent workers
- Worker safety

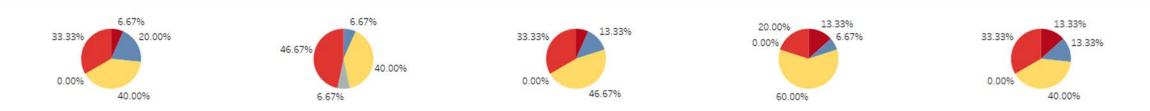


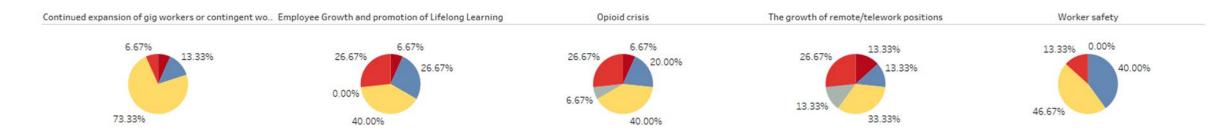
Moderate Impacts (continued):

- Opioid crisis
- Employee growth and promotion of lifelong learning
- Lack of affordable housing
- Growth in construction and impact on infrastructure
- Supply chain disruptions









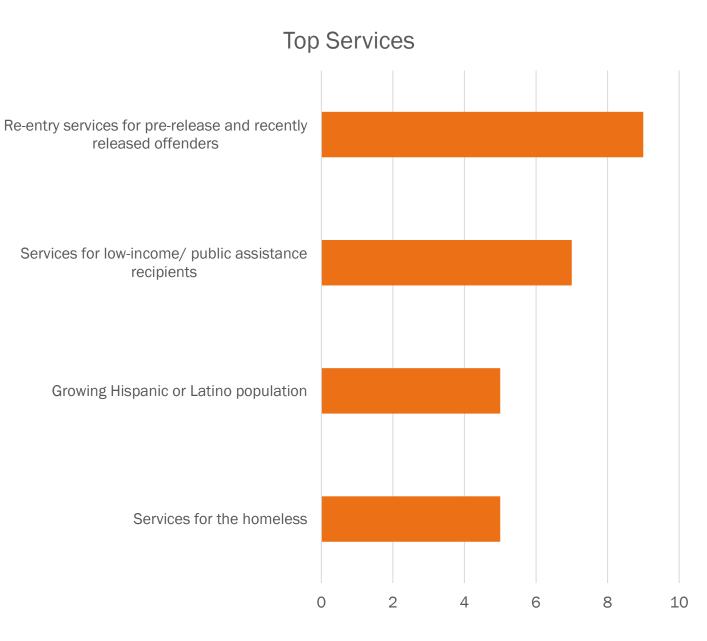
Priority Populations & Services

1. Re-entry services for prerelease and recently released offenders

2. Services for low-income and public assistance recipients

3. Growing Hispanic or Latino population

4. Services for the homeless

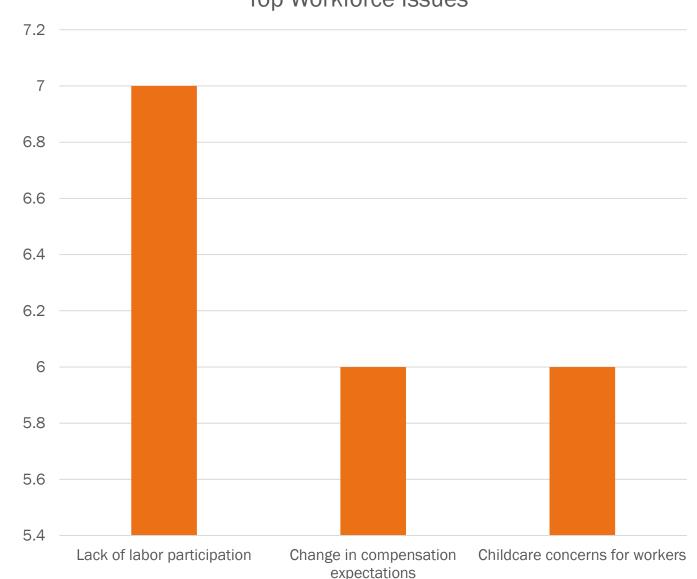


Workforce Trends & Issues: Employer's Perspective

1. Lack of labor participation (not enough workers)

2. Change in compensation expectations

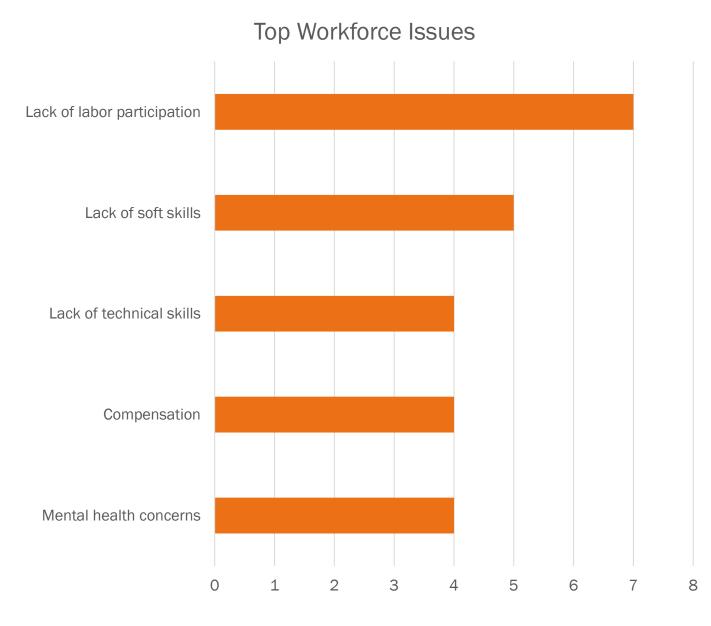
3. Childcare concerns for workers



Top Workforce Issues

Workforce Issues & Challenges: WorkLink impact

- 1. Lack of labor participation
- 2. Lack of soft skills
- 3. Lack of technical skills
- 4. Compensation
- 5. Mental health concerns



Opportunities for the WorkLink area

Raw Data

Address diversity and inclusion challenges
Address Mental Health Concerns for Customers
Address transportation issues for customers
Improving transportation options for workers
Flexibility of SC Works service locations for remote/rural areas
Improve training program coordination between high schools and tech schools
Increase coordination/communication between business and industries and schools (2)
Continue to improve coordination between businesses and schools
Improve coordination between businesses and schools
Evaluate and improve effectiveness of business services
Promote modern career opportunities (3)
Educate the youth participants with respect to career opportunities for this area
Improve workforce services outreach efforts (2)
Soft Skills and/or Life Skills
Provide soft skills training with assistance of partners
Soft Skills
SS and life skills through the WorkLink service providers
Address soft skills
Address soft skills and life skills through the WorkLink service providers and educators in the community
Address Financial Literacy Education for Customers
Evaluate and address basic digital skills of the local community

Opportunities for the WorkLink area 1. Addressing soft skills through WorkLink service providers and educators in the community

- 2. Address transportation issues for customers
- 3. Improve workforce services outreach efforts
- 4. Improve coordination between businesses and schools
- 5. Promote modern career opportunities

6.Opportunities7.for the8.WorkLink9.area10.

Next Steps

Dispersal to Committees for Strategies & Tasks

□ Inclusion in Local Plan