

ANDERSON-OCONEE-PICKENS

#### **WORKFORCE DEVELOPMENT BOARD**

Priority Populations Committee Meeting Agenda SC Works Clemson Comprehensive Center East Park/Zoom Tuesday, October 3, 2023

WorkLink Priority Populations Committee Meeting is inviting you to a scheduled Zoom meeting.

**Topic: Priority Population Committee Meeting** 

Time: Oct 3, 2023 03:00 PM Eastern Time (US and Canada)

Join Zoom Meeting

https://us02web.zoom.us/j/6436419262

Meeting ID: 643 641 9262

- I. Welcome and Introductions
- II. Approval of the August 1, 2023, Minutes\*
- III. Windy Graham, WorkLink
- IV. Billy Hunter, One-Stop Manager
- V. WorkLink Data and Community Profile
- VI. Other Business
  - a. New Member Application\*
  - b. 2024 Calendar of Meetings\*
  - c. National Disability Employment Awareness Month (NDEAM)
  - d. Veteran's Success Story

VII. Adjourn

\*requires a vote

The meeting may be attended in person at the Clemson Center or virtually. Zoom meeting information is listed above.

Next Priority Populations Committee Meeting, Tuesday, January 9, 2024 (pending vote)



#### **WORKFORCE DEVELOPMENT BOARD**

Priority Populations Committee Meeting Minutes
SC Works Clemson Comprehensive Center at East Park/Zoom
Tuesday, August 1, 2023
3:00 – 4:00 pm

**Members Present** 

Patrick Pruitt

Cynthia Sprinkle

**Billy Gibson** 

**Members Absent** 

**Edgar Brown** 

Margaret Camp

Cherri Boller

Lisa Gillespie

Staff Present

Windy Graham

Jennifer Kelly

**Guests Present** 

**Billy Hunter** 

#### I. Welcome and Introductions

Ms. Windy Graham welcomed everyone, and committee members gave introductions.

#### II. Approval of March 7, 2023, Minutes

The August 1, 2023, minutes were included in the meeting packet. Vice Chair, Mr. Pat Pruitt, called for changes.

ACTION TAKEN: Cynthia Sprinkle made a motion to accept the May 2, 2023, minutes as presented, seconded by Patrick Pruitt. The motion was approved with a voice vote.

#### III. Committee Education - South Carolina Department of Employment and Workforce

Mr. Pat Pruitt, Regional Manager – WorkLink, presented information to committee members about the South Carolina Department of Employment and Workforce's mission and services. The S.C. Department of Employment and Workforce is here to help you move from unemployment to reemployment. Their goal is to match job seekers with employers quickly, efficiently, and effectively.

From unemployment insurance benefits to personalized reemployment services, their agency provides robust services to support South Carolina's labor force and economic development.

September is Workforce Development Month.

Mr. Billy Hunter provided an update for the SC Works Centers.

Ms. Windy Graham, staff member of the WorkLink Board, referenced reports in the packet.

The targeted population WIOA data is found on pages 4-7. Aggregate information is given for July 2022 to June 2023.

Beginning on page 8, Ms. Graham reviewed the Community Profile report from July 2023 that the SC Department of Employment and Workforce released.

WorkLink's unemployment rate is 3.1%, and the population of those with disabilities is higher nationwide at 6.8%.

#### IV. Other Business

Vice Chair, Mr. Pat Pruitt, shared that the next committee meeting will be on October 3, 2023.

#### V. Adjourn

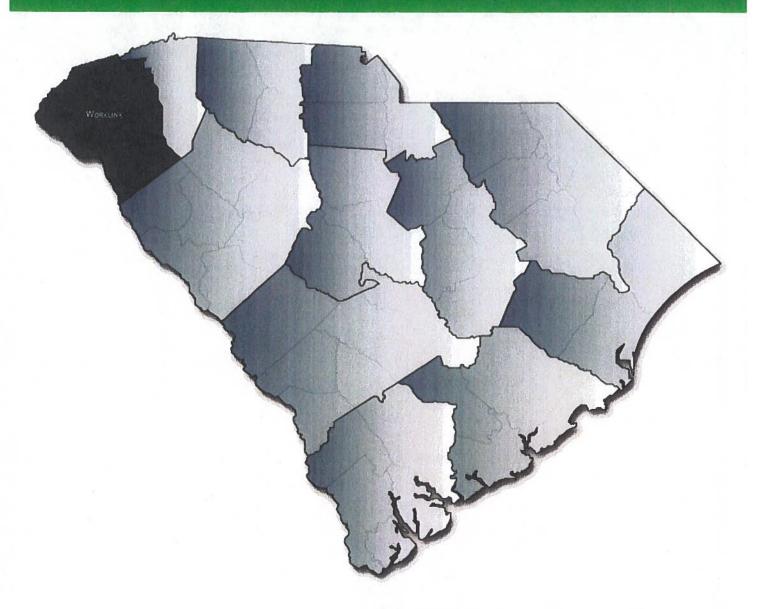
The meeting was adjourned at 3:36 p.m.

Respectfully submitted by Windy Grahm

# COMMUNITY PROFILE

Worklink

Workforce Development Area



#### S.C. Department of Employment & Workforce

**Business Intelligence Department** 

1550 Gadsden Street, PO Box 995 Columbia, SC 29202 803.737.2660

www.SCWorkforceInfo.com

Updated: 09/19/2023



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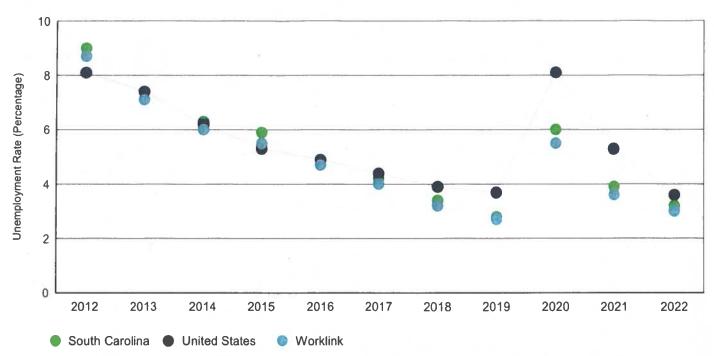
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# Annual Unemployment Rate (Unadjusted)

Trends

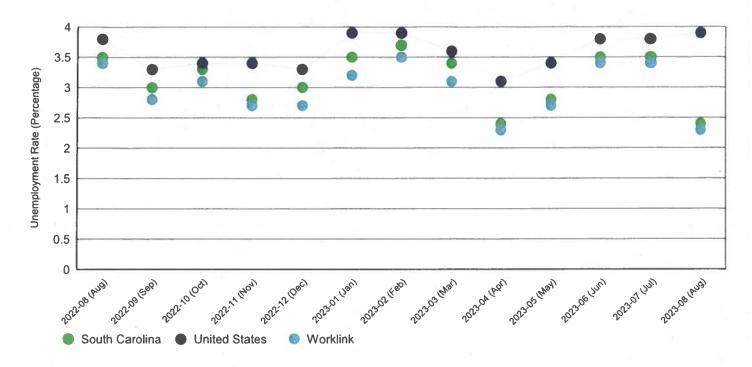


21.	Wo	rklink		South	Carolina		Unit	ed States	
Year	Employment	Unemp	Rate	Employment	Unemp	Rate	Employment	Unemp	Rate
2022	177,781	5,587	3.0%	2,297,927	77,048	3.2%	158,291,000	5,996,000	3.6%
2021	174,058	6,488	3.6%	2,261,060	92,908	3.9%	152,581,000	8,623,000	5.3%
2020	168,762	9,767	5.5%	2,195,171	139,855	6.0%	147,795,000	12,947,000	8.1%
2019	174,802	4,838	2.7%	2,259,807	64,693	2.8%	157,538,000	6,001,000	3.7%
2018	171,956	5,730	3.2%	2,205,356	76,666	3.4%	155,761,000	6,314,000	3.9%
2017	168,966	7,050	4.0%	2,166,708	95,058	4.2%	153,337,000	6,982,000	4.4%
2016	170,516	8,435	4.7%	2,174,301	111,753	4.9%	151,436,000	7,751,000	4.9%
2015	169,017	9,901	5.5%	2,134,087	133,750	5.9%	148,834,000	8,296,000	5.3%
2014	165,212	10,497	6.0%	2,082,941	139,485	6.3%	146,305,000	9,617,000	6.2%
2013	161,818	12,382	7.1%	2,034,404	163,472	7.4%	143,929,000	11,460,000	7.4%
2012	158,880	15,118	8.7%	1,992,957	197,246	9.0%	142,469,000	12,506,000	8.1%

Source: S.C. Department of Employment & Workforce

### Monthly Unemployment Rate (Unadjusted)

Past 13 Months



Period	Worklink	South Carolina	United States
Aug 2023	2.3%	2.4%	3.9%
Jul 2023	3.4%	3.5%	3.8%
Jun 2023	3.4%	3.5%	3.8%
May 2023	2.7%	2.8%	3.4%
Apr 2023	2.3%	2.4%	3.1%
Mar 2023	3.1%	3.4%	3.6%
Feb 2023	3.5%	3.7%	3.9%
Jan 2023	3.2%	3.5%	3.9%
Dec 2022	2.7%	3.0%	3.3%
Nov 2022	2.7%	2.8%	3.4%
Oct 2022	3.1%	3.3%	3.4%
Sep 2022	2.8%	3.0%	3.3%
Aug 2022	3.4%	3.5%	3.8%

Source: S.C. Department of Employment & Workforce

#### Area Job Openings

Worklink **South Carolina** Job Job Period Unemployed Unemp. **Employed** Unemployed Unemp. **Employed** Rate **Openings** Rate **Openings** 3.0% 2.3% 2,382,362 73,032 102,287 Aug-23 185,587 4,310 10,929 Jul-23 185,023 6,552 3.4% 10,929 2,370,982 77,071 3.1% 112,508 Jun-23 185,052 6,432 3.4% 11,527 2,357,501 76,101 3.1% 113,533 5,132 2.7% 12,761 2,344,885 75,621 3.1% 124,397 May-23 183,515 13,076 2,330,627 75,642 3.1% 117,601 Apr-23 183,734 4,356 2.3% 10,921 2,316,734 76,414 3.2% 111,937 Mar-23 182,104 5,821 3.1% 8,365 76,043 3.2% 114,389 Feb-23 180,165 6,571 3.5% 2,306,064 115,864 Jan-23 177,694 5,933 3.2% 5,037 2,298,780 76,046 3.2% 3.3% 125,077 Dec-22 4,989 2.7% 4,765 2,294,391 77,159 176,919 3.3% 117,386 Nov-22 177,181 4,861 2.7% 4,358 2,293,650 77,457 Oct-22 178,373 5,681 3.1% 4,222 2,293,109 78,074 3.3% 120,600 2.8% 3.846 2,293,917 78,407 3.3% 117,004 Sep-22 177,784 5,129 3.3% 118,995 Aug-22 6,209 3.4% 4,039 2,296,410 78,090 177,384

Source: S.C. Department of Employment & Workforce & The Conference Board's Help Wanted OnLine® data series South Carolina Data is Seasonally Adjusted

# Employers by Size of Establishment

Worklink	South Carolina
6.375	126,494
	17,783
1,081	11,989
732	8,447
251	2,867
155	1,840
32	628
20	288
10	239
	6,375 1,488 1,081 732 251 155 32 20

Source: S.C. Department of Employment & Workforce - 2023 Q1

# Employment by Size of Establishment

Employees	Worklink	South Carolina
0 to 4	7,372	129,457
5 to 9	9,896	116,926
10 to 19	14,857	162,188
20 to 49	21,955	256,177
50 to 99	17,269	197,316
100 to 249	23,577	281,369
250 to 499	10,423	215,432
500 to 999	14,190	197,325
1000 +	24,672	652,876

Source: S.C. Department of Employment & Workforce - 2023 Q1

<sup>-</sup> Indicates that the requested data is suppressed

<sup>-</sup> Indicates that the requested data is suppressed

### 20 Largest Employers

(Listed Alphabetically)

**Corporation Name** 

ANDERSON AREA MEDICAL CENTER

ANDERSON COUNTY

ANDERSON COUNTY SCHOOL DISTRICT #5

ANDERSON COUNTY SCHOOL DISTRICT 1

**Arthrex Manufacturing Inc** 

**CLEMSON UNIVERSITY** 

**DUKE ENERGY CAROLINAS LLC** 

**ELECTROLUX HOME PRODUCTS INC** 

FIRST QUALITY TISSUE SE LLC

**INGLES MARKET INC** 

Ingles Market Inc.

MICHELIN NORTH AMERICA INC

OCONEE COUNTY SCHOOL DISTRICT

ONE WORLD TECHNOLOGIES INC

Prisma Health Upstate

**PUBLIX SUPER MARKET INC** 

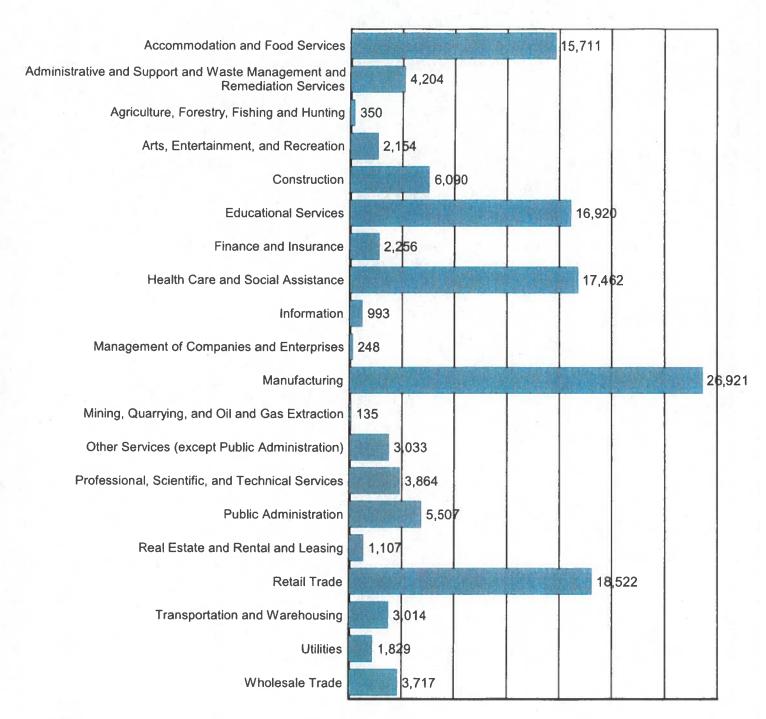
ROBERT BOSCH CORPORATION

SCHOOL DISTRICT OF PICKENS COUNTY

THE RELIABLE AUTOMATIC SPRINKLER CO

WAL-MART ASSOCIATES INC

Source: S.C. Department of Employment & Workforce - 2023 Q1



Source: S.C. Department of Employment & Workforce Quarterly Census of Employment and Wages (QCEW) - 2023 Q1

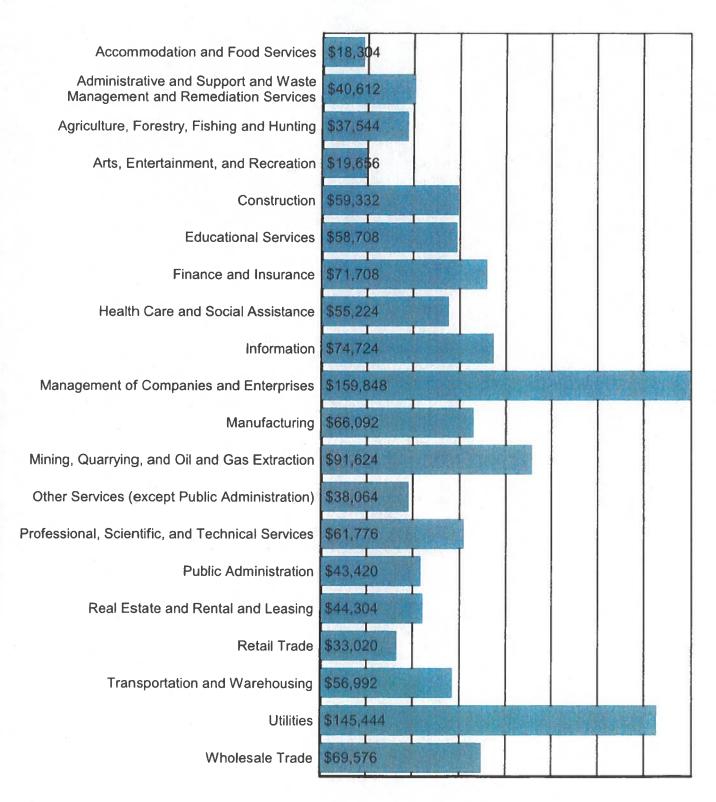
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# Top Occupational Openings

Occupation Name (Soccode)	Job Openings

Source: S.C. Department of Employment & Workforce & The Conference Board's Help Wanted OnLine® data series

#### Average Annual Wage by Industry



Source: S.C. Department of Employment & Workforce Quarterly Census of Employment and Wages (QCEW) - 2023 Q1

# **Labor Market Projections**

Total Employment by Industry (County/Metropolitan Statistical Area Data Unavailable)

Note: Projections are available by Workforce Investment Area (WIA). The data displayed is selected from the appropriate WIA.

Worklink	2020	2030			
Industry	Estimated Employment	Projected Employment	Change	Percent Change	Annual Percent
Total All Industries	136,740	147,200	10,460	7.65	0.74
Health Care and Social Assistance	16,133	20,483	4,350	26.96	2.42
Accommodation and Food Services	13,405	15,562	2,157	16.09	1.50
Manufacturing	25,610	27,017	1,407	5.49	0.54
Administrative and Support and Waste Management and Remediat	4,621	5,470	849	18.37	1.70
Other Services (except Government)	6,253	6,996	743	11.88	1.13
Arts, Entertainment, and Recreation	1,674	2,209	535	31.96	2.81
Transportation and Warehousing	2,372	2,791	419	17.66	1.64
Finance and Insurance	2,318	2,678	360	15.53	1.45
Retail Trade	17,607	17,904	297	1.69	0.17
Wholesale Trade	3,547	3,826	279	7.87	0.76
Information	817	1,070	253	30.97	2.73
Professional, Scientific, and Technical Services	3,360	3,566	206	6.13	0.60
Real Estate and Rental and Leasing	1,113	1,164	51	4.58	0.45
Agriculture, Forestry, Fishing and Hunting	810	860	50	6.17	0.60
Management of Companies and Enterprises	214	213	-1	-0.47	-0.05
Mining	172	166	-6	-3.49	-0.35
Construction	5,589	5,560	-29	-0.52	-0.05
Utilities	1,572	1,501	-71	-4.52	-0.46
Educational Services	15,651	13,896	-1,755	-11.21	-1.18

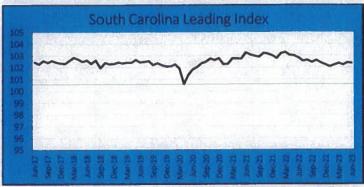
Source: S.C. Department of Employment & Workforce - Industry Projections



# **ECONOMIC OUTLOOK**

The South Carolina Leading Index (SCLI) fell in June to a value (following revisions) of 102.37.

SCLI metrics were mixed in June. Unemployment claims were 25.0 percent higher than in May. The number of issued housing permits fell 11.3 percent month-over-month while valuation for the permits fell 8.2 percent. Average weekly manufacturing hours were up 2.4 percent. The Dow Jones Composite Average was up 6.4 percent.



Source: S.C. Department of Commerce

The Conference Board's national Leading Economic Index decreased in June, following revisions, to 106.1. The Conference Board notes that elevated prices and hard-to-get credit are dampening economic activity.

- Brandon Wilkerson



Those who wish to receive S.C. Commerce's monthly Economic Outlook can email bwilkerson@SCcommerce.com.

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# South Carolina Employment Non-Seasonally Adjusted Wage and Salary Employment

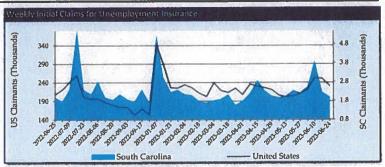
South Carolina's total non-seasonally adjusted nonfarm employment rose by 8,500 net jobs to 2,313,200 in June, which was 0.4 percent higher than May numbers and 3.8 percent higher than one year ago. Sectors reporting net job gains for the month included Leisure and Hospitality (6,100); Trade, Transportation, and Utilities (1,800); Finance (1,300); Other Services (1,200); Information (1,000); Manufacturing (100); and Natural Resources and Mining (100). Net job losses were reported in the Government (-3,900), Professional and Business Services (-2,400); and Construction (-2,200) sectors. Educational and Health Services had no net change month-over-month. Compared to one year ago, the state economy added 83,600 net nonfarm jobs.

Industry Sector	May 2023 (Preliminary)	Previous Month	Previous Year	% Change Month Ago	% Change Year Ago
Goods Producing	378,900	376,400	367,000	0 66%	3.24%
Natural Respurces and Mining	4,600	4,500	4,700	2,22%	-2.139
Construction	112,200	114,400	103,300	-1 92%	8,629
Manufacturing	262,100	262,000	259,000	0,0496	1,209
Service Providing	1,934,300	1,928,300	1,862,600	0.31%	3.85%
Trade, Transportation, and Utilities	441,400	439,600	436,200	0.41%	1 199
Information	32,900	31,900	29,500	3.13%	11.539
Finance	123,300	122,000	116,100	1.07%	6.203
Professional and Business Services	312,000	314,400	298,000	-0.76%	4.709
Educational and Health Services	278,200	278,200	254,800	0.00%	9.189
Leisure and Hospitality	290,900	284,800	278,800	2.14%	4.349
Other Services	84,100	82,900	81,600	1.45%	3.06%
Total Private	1,941,700	1,930,200	1,862,000	0.60%	4.28%
Government	371,500	374,500	367,600	-0.80%	1.06%
Total Nonfarm	2,313,200	2,304,700	2,229,600	0.37%	3.75%

Source U.S. Department of Labor, Bureau of Labor Statistics

#### **Weekly Unemployment Claims**

The average number of initial reported claims for unemployment insurance in the state increased in June. The average for the month was 2,669 weekly initial claims, up 25.0 percent month-over-month.



Source: U.S. Department of Labor, Bureau of Labor Statistics

#### **Average Hourly Earnings**

These charts present the average hourly earnings of all employees in private industry, based on a monthly national survey of businesses. The data are not seasonally adjusted.









Source: US Department of Labor, Bureau of Labor Statistics

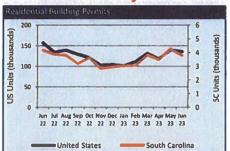
# **Real Estate & Business Activity**

In June, the number of building permits issued in South Carolina for new residential construction fell 11.3 percent to 3,778. This figure was down 9.4 percent from one year ago. Valuation for the permits fell 8.2 percent month-over-month and was 6.7 percent lower than one year ago. Total closings were up 5.0 percent compared to May, while the median sales price was up 1.7 percent. Total closings rose in four of the six MSAs, with Columbia reporting the steepest gain (18.0 percent). Median sales price also rose or remained stable in four of the six MSAs, with Charleston reporting the greatest increase at 7.7 percent.

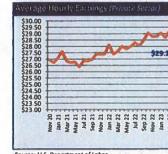
	Month	Current	Previous Year	% Change Year Ago	Current YTD	Prior YTD	% Change YTD
Closings	June	9,046	10,399	-13.0%	44,340	54,889	-19.2%
Median Sales Price*	June	\$338.0	\$329.5	2.6%	\$323,9	\$312.5	3.6%
Residential Building Permits -Total	June	3,778	4,170	-9.4%	21,385	25,569	-16.4%
Residential Building Permits -Valuation*	June	\$984,412	\$1,054,555	-6.7%	\$5,452,712	\$6,288,922	-13.3%

<sup>\*</sup> Thousands of US dollars Source S.C. Association of Realtors, U.S. Census

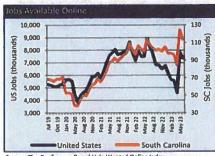
#### **Business Activity**



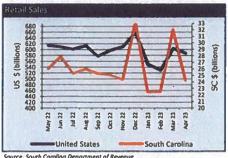
Source: U.S. Census



Source: U.S. Department of Labo



Source: The Conference Board Help Wanted Online Index



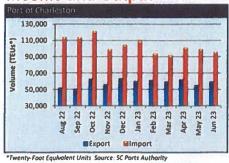
Source: South Carolina Department of Re

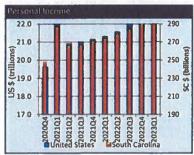


Source: U.S. Bureau of Labor Statistics

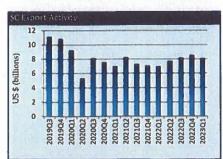








Source: U.S. Census



Source Foreign Trade Division, U.S. Census

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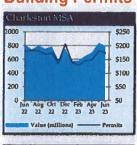


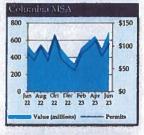
The South Carolina Regional Update provides a snapshot of the most recent economic figures for the six largest Metropolitan Statistical Areas (MSAs) in the state.

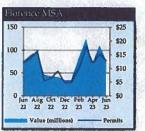
#### **Home Sales**

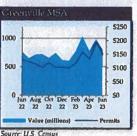
MSA	Indicator	Jun 22	Jun 23
Charleston	Seles Volume	2,209	1,951
	Median Price (000's)	\$408	\$399
Columbia	Sales Volume	1,503	1,379
and the same	Median Price (000's)	\$280	\$279
Florence	Sales Volume	256	224
	Median Price (000's)	\$204	\$205
Greenville	Sales Volume	1,704	1,579
The state of the state of	Median Price (000's)	\$312	\$320
Myrtle Beach	Sales Volume	1,780	1,542
	Median Price (000's)	\$320	\$330
Spartanburg	Sales Volume	531	574
WWW.	Median Price (000's)	\$269	\$285
South Carolina	Sales Volume	10,399	9,046
	Median Price (000's)	\$329.5	\$338.0

#### **Building Permits**

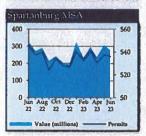












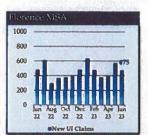
#### **Employment**

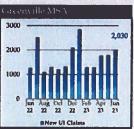
MSA	Indicator	May 23	Jun 23
Charleston	Employment (000's)	416.9	421.4
	Unemployment Rate	2.4	3.0
Columbia	Employment (000's)	397.2	396.9
	Unamployment Rate	2.7	3,4
Florence	Employment (000's)	95.5	96.1
	Unamployment Rate	2.9	3.7
Greenville	Employment (000's)	438.6	440.8
Alle	Unemployment Rate	2.7	3.3
Myrtle Beach	Employment (000's)	211.1	214.8
TALL STREET	Unemployment Rate	3.3	3.8
Spartanburg	Employment (000's)	164.9	165.9
	Unemployment Rate	2.8	3.6
South Carolina	Employment (000's)	2,344.9	2,357.4
	Unemployment Rate	3.1	3.1

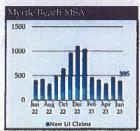
#### **Unemployment Insurance Claims**

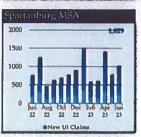












#### Brookings Metro Monitor -- Growth Rank of US Metro Areas, 2011 to 2021



Source: Brookings Metro Monitor 2023. Spartanburg's rank is among mid-sized MSAs (>250K to 500K residents). All others are among large MSAs (>500K to 1M residents).

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South Carolina Data

**JULY 2023 ISSUE** 









# AT A GLANCE

South Carolina Substate Long-Term Employment Projections (2020-2030)	
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# **NOTE FROM THE DIRECTOR**

What metro area has seen the largest wage growth in the past year? Turn to page 20 ...

On August 30, Gov. Henry McMaster announced September as <u>Workforce Development Month</u>. What does that mean for South Carolina? For one, there will be dozens of events all over the state connecting employers and jobseekers and equipping community organizations with the tools they need to better understand the local labor market. The Career Coach will be rolling out for two weeks of <u>SC@Work: Road Trips</u> serving rural communities. And on September 19, Williams-Brice Stadium will host the Workforce Development Symposium, hosted by the South Carolina Chamber of Commerce. You'll hear from Gov. McMaster, Director Floyd, and many other esteemed panelists – and the LMI team, talking about how data can work for you and your business.

This month, our featured article by Ashlyn Chastain is about our recently developed 2030 regional employment projections. Earlier this summer, LMI staff produced these long-term projections by industry and occupation for each of the state's twelve local workforce development areas. We don't have a crystal ball, of course; these are just our best guess, given overall economic trends and changes in labor market dynamics for certain types of firms and workers. Ashlyn's piece provides some great insights, but if you want to dig into the raw data for yourself, you can find it on our LMI website <u>here</u>.

If you've got questions about employment and workforce data, shoot us a line anytime at <a href="micustomerservice@dew.sc.gov">lmicustomerservice@dew.sc.gov</a>.



Bryan P. Grady

Bryan P. Grady, Ph.D.

Assistant Executive Director for Labor Market Information SC Department of Employment and Workforce



# SOUTH CAROLINA SUBSTATE LONG-TERM EMPLOYMENT PROJECTIONS (2020-2030)

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The Labor Market Information Division (LMI) is responsible for crafting and publicly distributing ten-year employment projections. Diverse stakeholders, including educational institutions, entrepreneurial ventures, economists, and business consultants, can make use of the projections to gain future-facing insights for specific industries or occupations. These forecasts can aid in the development of business proposals, workforce development strategies, new academic and training curriculum, and a host of other efforts that rely on a strong understanding of the coming labor market. LMI, to generate these predictions, utilizes historical employment trends and rigorous statistical models to estimate the total employment within major industry classifications and occupational categories.

Two primary outputs of the analysis are the net change in jobs and percentage shifts for an industry and occupational group. The former indicates whether job opportunities or employment levels are increasing or decreasing, while the latter provides insight into the pace of growth in industries and occupations over a decade.

The state is divided into 12 Workforce Development Areas (WDAs), and each of these areas has unique characteristics that concentrate workers in one industry or job type. These concentrations represent a complex interplay of geographic factors and economic conditions. For instance, the WDAs located along the coast tend to see significant growth in the Accommodation and Food Services industry. Similarly, regions known for proactively increasing their housing capacity to meet rising demand, such as Greenville, are currently experiencing substantial growth in fields related to Administrative Support, Waste Management, and Remediation Services. Additionally, when examining the entire state, South Carolina will continue to see pronounced growth in the Health Care and Social Assistance industry sector. This projection can be attributed to the sizable influx of migrants relocating to the south for retirement, driven by the cost-of-living differential and other favorable environmental factors.

Among all the regions, the biggest gains are predicted for the Trident. This region anticipates an increase of 5,576 jobs, translating to a surge of 20.6 percent. Following closely, the Waccamaw region stands out with a projected addition of 4,373 jobs, an increase of 16.2 percent. A display of projected annual employment changes across all WDAs is provided in **Figure 1**.

#### FIGURE 1: PROJECTED ANNUAL EMPLOYMENT GAIN BY WDA (2020-2030)

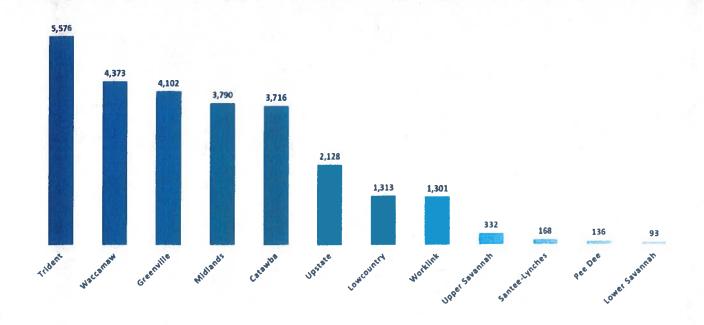




TABLE	10年,一步是数点
WORKFORCE DEVELOPMENT AREA	ANNUAL GROWTH RATE
Catawba	2.29%
Vaccamaw	2.28%
rident	1.41%
Greenville	1.34%
owcountry	1.24%
Upstate	1.07%
lidlands	0.98%
Vorklink	0.74%
lpper Savannah	0.38%
antee-Lynches	0.24%
ee Dee	0.10%
ower Savannah	0.08%

Presented in Table 1 is a tabulation of the annual growth rates across all WDAs for the period spanning from 2020 to 2030. Topping this list with an annual growth of 2.29 percent is the Catawba WDA, which covers the counties of York, Chester, and Lancaster. However, it is important to acknowledge that while Catawba demonstrates significant annual growth in percentage terms, it falls near the middle for the number of jobs added, as can be observed in the previous chart.

The second highest annual growth rate belongs to the Waccamaw WDA, situated along the state's coastline and encompassing the counties of Georgetown, Horry, and Williamsburg.

In Table 2 (below) shows the projected employment for the top industry (by jobs) within the state and for each region.

#### TABLE 2

WORKFORCE DEVELOPMENT AREA	INDUSTRY	PROJECTED EMPLOYMENT
South Carolina	Health Care and Social Assistance	299,950
Catawba	Manufacturing	21,403
Greenville	Administrative Support and Waste Management and Remediation Services	45,223
Lowcountry	Accommodation and Food Services	16,015
Lower Savannah	Manufacturing	16,525
Midlands	Health Care and Social Assistance	54,345
Pee Dee	Health Care and Social Assistance	24,378
Santee-Lynches	Health Care and Social Assistance	12,598
Trident	Accommodation and Food Services	47,118
Upper Savannah	Manufacturing	21,456
Upstate	Manufacturing	45,396
Waccamaw	Accommodation and Food Services	42,369
Worklink	Manufacturing	27,017

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The fastest projected annual growth for industries is based on sectors (the 2-digit level of the North American Industry Classification System), but industry subsectors (the 3-digit level) and groups (the 4-digit level) can also be analyzed for comparison on our dashboards. Industry subsectors are particularly well-suited for stakeholders seeking a detailed examination of a specific industry, while sectors offer a broader perspective. Going in the other direction, sectors can be aggregated into two even broader domains, classifying them as either Goods-Producing or Service-Providing.

**Table 3** brings into focus the sectors that are expected to experience the fastest growth in each WDA over the span of a decade. The results reveal a significant positive shift in the Arts, Entertainment, and Recreation industry sector. This is evident from its achievement of the highest growth rate in five out of the twelve designated geographical areas; it also holds the top position statewide.

	TABLE 3	
WORKFORCE DEVELOPMENT AREA	INDUSTRY	GROWTH RATE
South Carolina	Arts, Entertainment, and Recreation	2.42%
Catawba	Administrative Support and Waste Management and Remediation Services	3.42%
Greenville	Arts, Entertainment, and Recreation	2.95%
Lowcountry	Information	2.62%
Lower Savannah	Arts, Entertainment, and Recreation	3.50%
Midlands	Health Care and Social Assistance	2.21%
Pee Dee	Arts, Entertainment, and Recreation	2.16%
Santee-Lynches	Health Care and Social Assistance	2.46%
Trident	Accommodation and Food Services	2.62%
Upper Savannah	Manufacturing	6.58%
Upstate	Arts, Entertainment, and Recreation	2.73%
Waccamaw	Administrative Support and Waste Management and Remediation Services	3.65%
Worklink	Arts, Entertainment, and Recreation	2.81%



SC Department of Employment and Workforce Labor Market Information Division Columbia, South Carolina 29202

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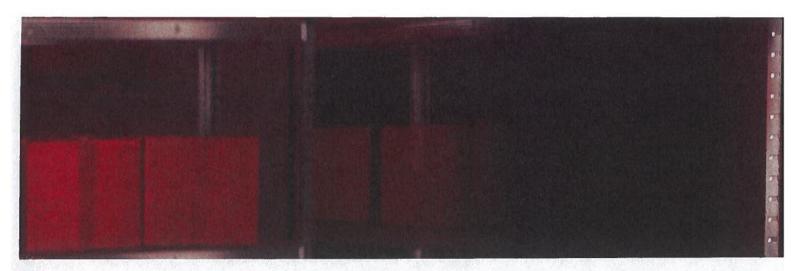
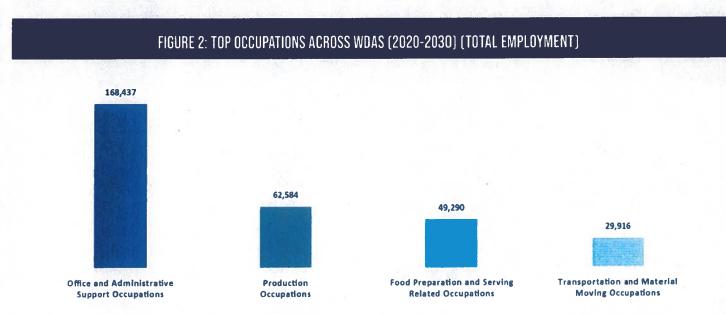


Figure 2, below, portrays the occupation groups that are projected to undergo the most significant job growth in each WDA. Interestingly, South Carolina as a whole, along with the Catawba, Greenville, Midlands, Santee-Lynches, and Trident regions, all share the same leading occupation group: Office and Administrative Support. This occupational category comprises roles including general office clerks, customer service representatives, bill and account collectors, postal service workers, and receptionists, among others.

There has been a substantial demand for these positions lately due to the shortage caused by the COVID-19 pandemic. Notably, industries like Accommodation and Food Services, Administrative Support and Waste Management, Remediation services, and Arts, Entertainment, and Recreation have emerged as leaders in various regions within the state. This trend emphasizes the idea that service-oriented industries and occupations are poised for sustained growth in the future.



Elsewhere in the state, the Lowcountry and Waccamaw WDAs, which cover counties with a strong emphasis on tourism, showcase Food Preparation and Serving Related occupations as the leading contributors to employment growth. In contrast, the Upper Savannah, Upstate, and Worklink regions, which constitute the Upstate Workforce Innovation and Opportunity Act domain, are experiencing their highest growth in Production Occupations. Lastly, the Lower Savannah and Pee Dee areas can expect a significant increase in employment in the field of Transportation and Material Moving occupations.

In summary, the long-term predictions highlight the impressive growth predicted for the economy and job market of South Carolina. This expansion is anticipated to cover a wide range of industries and job fields. LMI believes the 2030 projection of 2,463,016 job positions, across all industries and occupations, puts into perspective the grand set of opportunities and challenges involved in building a workforce that can meet the demands of the state's flourishing industries. Furthermore, short-term forecasts are set to be released in spring 2024, exclusively for the state. Readers can conveniently access the projections dashboards and find a more detailed explanation of this data in the dedicated "Employment Projections" section on LMI's official website, SCWorkforceInfo.com.

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# SOUTH CAROLINA'S EMPLOYMENT SITUATION (JULY 2023)

# Household Survey<sup>1</sup> (Local Area Unemployment Statistics)

**EMPLOYMENT:** The seasonally adjusted, monthly survey of households estimated the number of South Carolinians working increased to 2,370,882.

- That is a significant increase of 13,381 people over the June 2023 estimate.
- That is a significant increase of 70,503 people over the July 2022 estimate.

**UNEMPLOYMENT:** The estimate of unemployed people increased to 77,098.

- That is an increase of 997 people from June's estimate and an increase of 119 from the July 2022 estimate.
- The state's seasonally adjusted unemployment rate was unchanged at 3.1 percent.
- Nationally, the unemployment rate decreased from June's rate of 3.6 percent to 3.5 percent, according to the Current Population Survey.

**LABOR FORCE:** The state's estimated labor force (people working plus unemployed people looking for work) increased to 2,447,980.

- That is a significant increase of 14,378 people over the June estimate.
- That is a significant increase of 70,622 individuals over the July 2022 estimate.

# Employer Survey<sup>2</sup> (Current Employment Statistics)

# NONAGRICULTURAL EMPLOYMENT BY INDUSTRY (SEASONALLY ADJUSTED<sup>3</sup>)

The monthly survey of businesses in South Carolina marked an estimated increase of 2,900 nonfarm payroll jobs over the month to a level of 2,306,300.

- Industries reporting gains were Trade, Transportation, and Utilities (+2,200); Government (+2,200); Education and Health Services (+1,600); Manufacturing (+300); and Financial Activities (+100).
- Leisure and Hospitality (-2,000); Construction (-800); Professional and Business Services (-500); Other Services (-100); and Information (-100) industries declined.

From July 2022 to July 2023, South Carolina's economy has picked up 52,900 seasonally adjusted, nonfarm jobs.

 Industries making strong growth were Education and Health Services (+12,800); Leisure and Hospitality (+10,600); Trade, Transportation, and Utilities (+8,600); Government (+8,400); Financial Activities (+4,700); Professional and Business Services (+2,000); Other Services (+1,700); Information (+1,600); Construction (+1,500); and Manufacturing (+1,000).

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#### NONAGRICULTURAL EMPLOYMENT BY INDUSTRY (NOT SEASONALLY ADJUSTED4)

Not seasonally adjusted, nonfarm payroll employment decreased by 9,100 from June 2023 to July 2023 for a total of 2,306,500.

- Education and Health Services (+1,800); Trade, Transportation, and Utilities (+800); Manufacturing (+700); Financial Activities (+600); and Other Services (+400) industries increased over the month.
- Government (-7,700); Professional and Business Services (-4,700); Information (-600); Construction (-200); Leisure and Hospitality (-100); and Mining and Logging (-100) industries marked declines.

Since July 2022, not seasonally adjusted, nonfarm jobs were up 55,600 in South Carolina.

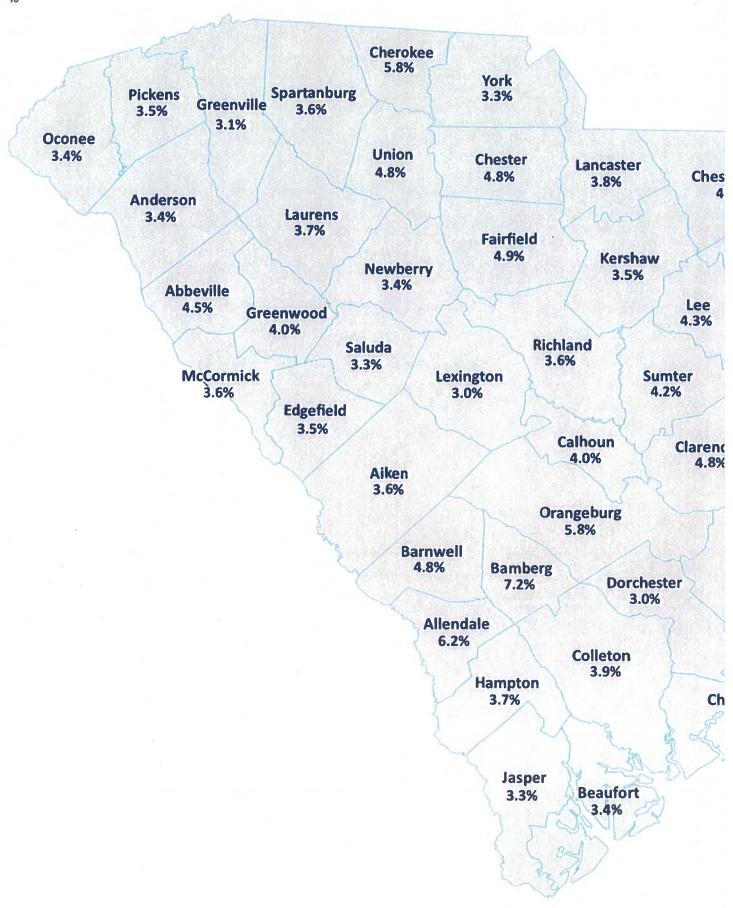
- Industries making strong annual gains were Educational and Health Services (+14,700); Leisure and Hospitality (+14,300); Trade, Transportation, and Utilities (+9,100); Government (+7,900); Financial Activities (+4,600); Construction (+1,900); Other Services (+1,800); Information (+1,300); and Manufacturing (+1,000).
- The Professional and Business Services industry marked a decline (-1,000).
- The Mining and Logging industry showed no change.

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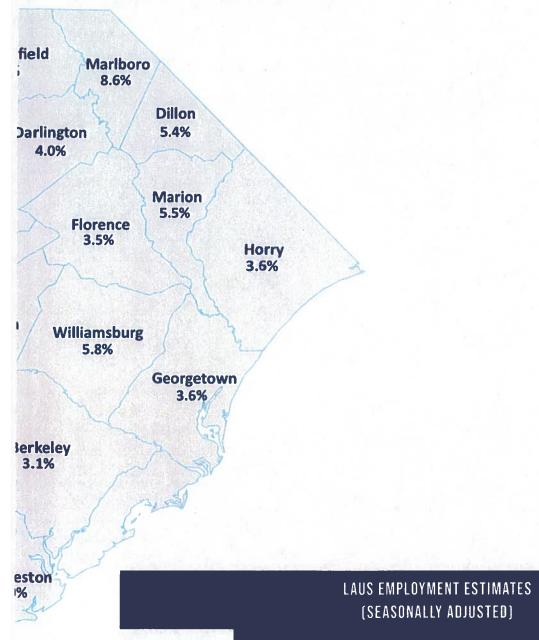






# **LOCAL AREA UNEMPLOYMENT STATISTICS**

**Unemployment Rate by County** 



		(SEASO	NALLY ADJUSTI	ED)			
			CIVILIAN LA	BOR FORCE			
CIVILIAN NON-INSTITUTIONAL POPULATION			EMPLO	YMENT	UNEMPLOYMENT		
	TOTAL	PERCENT OF POPULATION	TOTAL	PERCENT OF POPULATION	TOTAL	RATE (%)	
4,300,537	2,447,980	56.9%	2,370,882	55.1%	77,098	3.1%	

NOTE: Current month's estimates are preliminary. All data are subject to revision. Population data are not seasonally adjusted.

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#### STATE OF SOUTH CAROLINA LOCAL AREA UNEMPLOYMENT ESTIMATES BY COUNTY (NOT SEASONALLY ADJUSTED)

		100	JULY 20	023			JUNE 2	023		JULY 2022			
THE STATE OF THE S		LABOR	EMPLOY-	UNEMPL	DYMENT	LABOR	EMPLOY-	UNEMPL	OYMENT	LABOR	EMPLOY-	UNEMPLO	DYMENT
AREA		FORCE	MENT	LEVEL	RATE (%)	FORCE	MENT	LEVEL	RATE (%)	FORCE	MENT	LEVEL	RATE (%)
Abbeville County	+	9,417	8,993	424	4.5%	9,658	9,183	475	4.9%	9,198	8,807	391	4.3%
Alken County		75,380	72,702	2,678	3.6%	74,837	72,159	2,678	3.6%	73,104	70,752	2,352	3.2%
Allendale County	1	2,335	2,191	144	6.2%	2,349	2,205	144	6.1%	2,231	2,093	138	6.2%
Anderson County	•	95,158	91,935	3,223	3.4%	94,868	91,752	3,116	3 3%	91,797	88,880	2,917	3.2%
Bamberg County	•	4,616	4,284	332	7.2%	4,636	4,348	288	6 2%	4,411	4,148	263	6.0%
Barnwell County	1	7,851	7,474	377	4.8%	7,843	7,471	372	4.7%	7,536	7,182	354	4.7%
Beaufort County		81,839	79,037	2,802	3.4%	80,385	77,684	2,701	3.4%	78,313	75,772	2,541	3.2%
Berkeley County		118,875	115,142	3,733	3.1%	117,647	113,958	3,689	3.1%	111,337	107,899	3,438	3.1%
Calhoun County	+	6,656	6,393	263	4.0%	6,545	6,287	258	3.9%	6,420	6,185	235	3.7%
Charleston County		233,023	226,380	6,643	2.9%	230,509	223,933	6,576	2.9%	218,461	212,281	6,180	2.8%
Cherokee County	1	23,021	21,691	1,330	5.8%	23,364	22,267	1,097	4.7%	23,240	22,223	1,017	4.4%
Chester County	1	14,189	13,508	681	4.8%	14,095	13,431	664	4.7%	13,337	12,745	592	4.4%
Chesterfield County	14	21,951	21,064	887	4.0%	21,680	20,808	872	4.0%	21,346	20,597	749	3.5%
Clarendon County		11,953	11,383	570	4.8%	12,323	11,733	590	4.8%	11,426	10,939	487	4.3%
Colleton County	+	16,748	16,102	646	3.9%	16,576	15,957	619	3.7%	15,947	15,377	570	3.6%
Darlington County	1	31,487	30,231	1,256	4.0%	31,057	29,841	1,216	3.9%	29,826	28,677	1,149	3.9%
Dillon County	1	13,139	12,430	709	5.4%	13,462	12,792	670	5.0%	12,445	11,853	592	4.8%
Dorchester County	Ver c	86,188	83,604	2,584	3.0%	85,273	82,731	2,542	3.0%	80,741	78,357	2,384	3.0%
Edgefield County	+	10,566	10,194	372	3.5%	10,480	10,096	384	3.7%	10,259	9,921	338	3.3%
Fairfield County	1	9,548	9,080	468	4.9%	9,384	8,938	446	4.8%	9,221	8,785	436	4.7%
Florence County		69.659	67,187	2,472	3.5%	68,787	66,369	2,418	3.5%	65,984	63,713	2,271	3.4%
Georgetown County	1	28,224	27,213	1,011	3.6%	27,837	26,855	982	3.5%	26,869	25,863	1,006	3.7%
Greenville County	4	270,248	261,822	8,426	3.1%	269,847	261,346	8,501	3.2%	260,701	253,117	7,584	2.9%
Greenwood County	1	29,489	28,312	1,177	4.0%	30,409	28,912	1,497	4.9%	28,865	27,738	1,127	3.9%
Hampton County	1	8,087	7,790	297	3.7%	8,097	7,832	265	3.3%	7,711	7,448	263	3.4%
Horry County	1	164,397	158,462	5,935	3.6%	163,574	157,568	6,006	37%	156,516	150,905	5,611	3.6%
Jasper County	1	14,062	13,601	461	3.3%	13,784	13,351	433	3.1%	13,481	13,045	436	3.2%
Kershaw County		30,419	29,344	1.075	3.5%	29,949	28,888	1,061	3.5%	29,399	28,387	1.012	3.4%
_ancaster County		46,166	44,403	1,763	3.8%	45,894	44,154	1,740	3.8%	43,490	41,903	1,587	3.6%
aurens County	4	31,302	30,131	1,171	3.7%	31,220	30,049	1,171	3.8%	30,187	29,132	1,055	3.5%
_ee County	4	6,664	6,379	285	4.3%	6,592	6,303	289	4.4%	6,474	6,167	307	4.79
exington County		156,576	151,950	4,626	3.0%	154,239	149,652	4,587	3.0%	151,211	146,974	4,237	2.8%
Marion County	+	13,024	12,311	713	5.5%	12,955	12,291	664	51%	12,658	12,028	630	5.09
Aarlboro County	+	7.474	6,832	642	8.6%	7,563	6.935	628	8.3%	8,204	7,685	519	6.39
AcCormick County	1	3,397	3,275	122	3.6%	3,466	3,319	147	4.2%	3,450	3,321	129	3.79
Newberry County		19,614	18,947	667	3.4%	19,445	18,783	662	3.4%	19,070	18,510	560	2.99
Oconee County		35,857	34,623	1,234	3.4%	36,443	35,220	1,223	3.4%	33,847	32,719	1,128	3.39
Prangeburg County	1	33,336	31,409	1,927	5.8%	33,549	31,780	1,769	5 3%	31,677	29,956	1,721	5.49
Pickens County	*	60.303	58,197	2,106	3.5%	60.173	58.080	2.093	3.5%	58,222	56,259	1,963	3 49
Richland County		204,228	196,902	7,326	3.6%	201.292	194,080	7,212	36%	197,303	190,437	6,866	3.59
ialuda County	1	8.754	8,464	290	3.3%	8,597	8,290	307	36%	8,437	8,197	240	2.89
partanburg County	1	161.099	155,348	5,751	3.6%	160,315	154,694	5,621	3.5%	153,713	148,434	5,279	3 49
Sumter County		43.646	41,831	1,815	4.2%	43,135	41,339	1,796	4 2%	42,078	40,442	1,636	3.99
Inion County	1	11,656	11,099	557	4.8%	11,616	11.049	567	4.9%	11,234	10,606	628	5.69
Villiamsburg County	•	10.813	10,182	631	5.8%	10.746	10.171	575	5.4%	10,866	10,320	546	5.09
ork County		156,803	151,599	5,204	3.3%	155,912	150,811	5,101	3.3%	147,805	143,038	4,767	3.29

Current month's estimates are preliminary. All data are subject to revision

Substate estimates are not seasonally adjusted and may diverge from state-level figures



<sup>↑</sup> Unemployment Rate Up

<sup>↓</sup> Unemployment Rate Down

<sup>-</sup> Unemployment Rate =

				LOCAL AI			NT ESTIM Y ADJUSTED		MSA				
		OF TO	JULY 20	123			JUNE 20	023			JULY 20	22	
METROPOLITAN		LABOR	EMPLOY-	UNEMPLO	DYMENT	LABOR	EMPLOY	UNEMPLO	PYMENT	LABOR	EMPLOY-	UNEMPLO	YMENT
STATISTICAL AREA		FORCE	MENT	LEVEL	RATE (%)	FORCE	MENT	LEVEL	RATE (%)	FORCE	MENT	LEVEL	RATE (%)
Charleston-North Charleston		438,086	425,126	12,960	3.0%	433,429	420,622	12,807	3.0%	410,539	398,537	12,002	2.9%
Columbia		416,181	402,133	14,048	3.4%	410,006	396,135	13,871	3.4%	401,991	388,965	13,026	3.2%
Florence	+	101,146	97,418	3,728	3.7%	99,844	96,210	3,634	3.6%	95,810	92,390	3,420	3.6%
Greenville - Anderson-Mauldin		457,011	442,085	14,926	3.3%	456,108	441,227	14,881	3.3%	440,907	427,388	13,519	3.1%
Hilton Head Island- Bluffton-Beaufort	1	95,901	92,638	3,263	3.4%	94,169	91,035	3,134	3.3%	91,794	88,817	2,977	3.2%
Myrtle Beach- Conway-North Myrtle Beach	1	225,625	217,246	8,379	3.7%	224,564	215,997	8,567	3.8%	216,645	208,342	8,303	3.8%
Spartanburg	1	172,755	166,447	6,308	3.7%	171,931	165,743	6,188	3.6%	164,947	159,040	5,907	3.6%
Sumter		43,646	41,831	1,815	4.2%	43,135	41,339	1,796	4.2%	42,078	40,442	1,636	3.9%
Augusta-Richmond County, GA (SC portion)	<b></b>	85,946	82,896	3,050	3.5%	85,317	82,255	3,062	3.6%	83,363	80,673	2,690	3.2%
Charlotte-Con- cord-Gastonia, NC (SC portion)		217,158	209,510	7,648	3.5%	215,901	208,396	7,505	3.5%	204,632	197,686	6,946	3.4%

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CITIES AND TOWNS ABOVE		LABOR	EMPLOY-	UNEMPLO	YMENT	LABOR	EMPLOY-	UNEMPLO	DYMENT	LABOR	EMPLOY-	UNEMPLO	YMENT
25,000 POPULATION		FORCE	MENT	LEVEL	RATE (%)	FORCE	MENT	LEVEL	RATE (%)	FORCE	MENT	LEVEL	RATE (%)
Aiken		13,237	12,717	520	3.9%	13,139	12,622	517	3.9%	12,802	12,376	426	3.3%
Anderson	1	12,052	11,550	502	4 2%	12,000	11,527	473	3.9%	11,602	11.167	435	3.7%
Bluffton		13,882	13,485	397	2.9%	13,649	13,255	394	2.9%	13,262	12,928	334	2.5%
Charleston	Sulver	82,322	79,874	2.448	3.0%	81,487	79,013	2,474	3.0%	77,008	74,895	2,113	27%
Columbia	1	59,349	56,813	2,536	4.3%	58,440	55,999	2,441	4.2%	57.288	54,949	2,339	4.1%
Conway	1	11,269	10,703	566	5.0%	11,180	10,643	537	4 8%	10,713	10,193	520	4.9%
Florence		20,531	19,757	774	3.8%	20,280	19,516	764	3.8%	19,421	18,735	686	3.5%
Fort Mill	4	14,053	13,667	386	2.7%	13,988	13,596	392	28%	13,278	12,895	383	2.9%
Goose Creek	+	22,568	21,816	752	3.3%	22,307	21,592	715	3 2%	21,129	20,444	685	3.2%
Greenville	1	38,709	37,489	1,220	3.2%	38,637	37,421	1,216	31%	37,291	36,243	1,048	2.8%
Greer	-	19,038	18,471	567	3.0%	19,007	18,428	579	3.0%	18,267	17,807	460	2.5%
Hanahan	4	15,665	15,309	356	2.3%	15,521	15,152	369	2.4%	14,687	14,346	341	2.3%
Hilton Head Island	4	18,295	17.780	515	2.8%	18,003	17,475	528	2.9%	17,471	17.045	426	2.4%
Mauldin	4	14,328	13,910	418	2.9%	14,330	13,885	445	3.1%	13,799	13.447	352	2.6%
Mount Pleasant	4	54,908	53,628	1,280	2.3%	54,362	53,049	1,313	2.4%	51,456	50,288	1,168	2 3%
Myrtle Beach	1	17,005	16,450	555	3.3%	16.894	16,357	537	3 2%	16,193	15,665	528	3.3%
North Charleston	1	61,576	59,575	2,001	3 2%	60.811	58,936	1,875	3 1%	57,808	55,858	1.950	3.4%
Rock Hill	+	42,598	40,884	1,714	4.0%	42,305	40,671	1,634	3 9%	40,120	38,575	1,545	3.9%
Spartanburg		17,236	16,492	744	4.3%	17,157	16,423	734	4.3%	16,426	15,758	668	4.1%
Summerville	1	27,677	26,834	843	3.0%	27,391	26,554	837	3 1%	25,903	25.150	753	2.9%
Sumter	4	15,578	14,895	683	4.4%	15,413	14.720	693	4.5%	15,045	14,401	644	4.3%

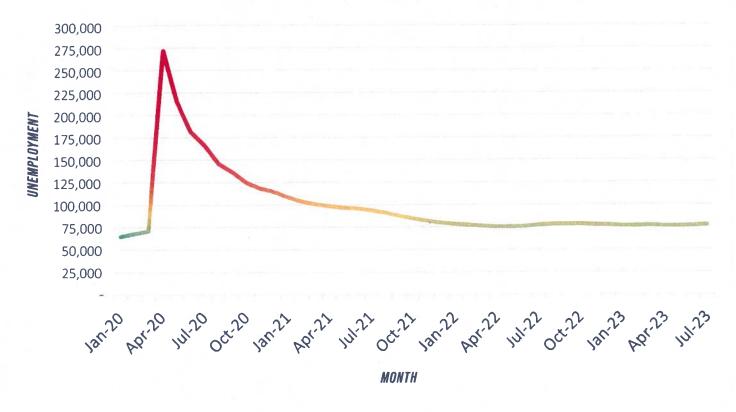
Current month's estimates are preliminary. All data are subject to revision.

Substate estimates are not seasonally adjusted and may diverge from state-level figures.

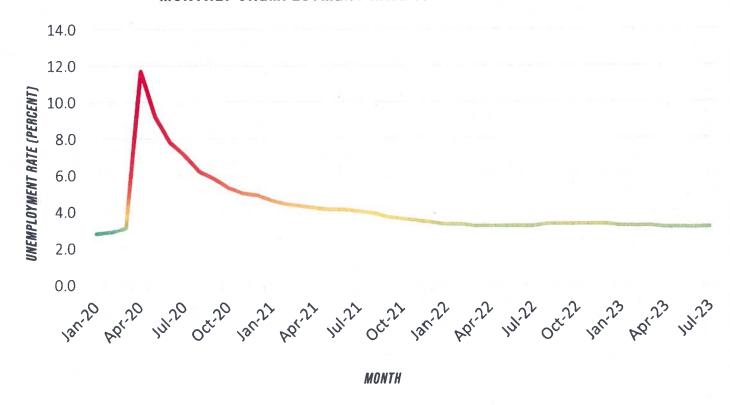
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# MONTHLY UNEMPLOYMENT SINCE JANUARY 2020



### MONTHLY UNEMPLOYMENT RATE SINCE JANUARY 2020

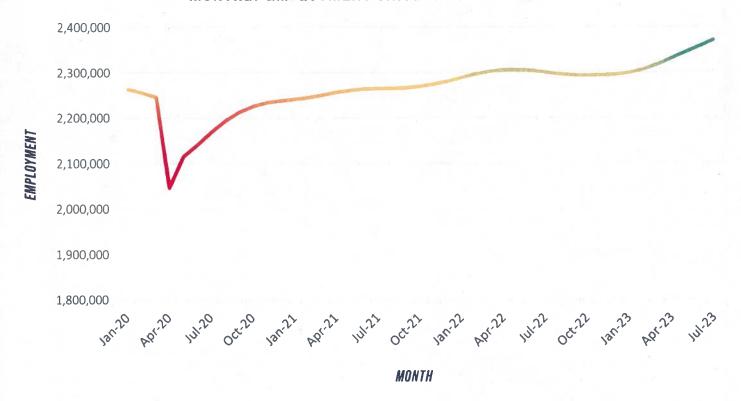


Labor Market Information

# MONTHLY LABOR FORCE PARTICIPATION RATE SINCE JANUARY 2020



### **MONTHLY EMPLOYMENT SINCE JANUARY 2020**

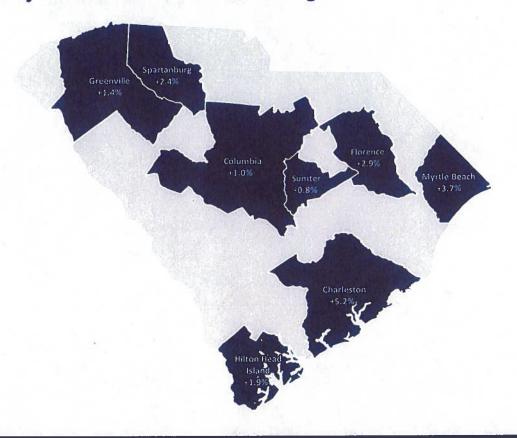


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# **CURRENT EMPLOYMENT STATISTICS**

# Seasonally Adjusted — Year-Over-Year Change



#### NONFARM PAYROLL BY METROPOLITAN STATISTICAL AREA SEASONALLY ADJUSTED JULY 2023

				JUNE 20 JULY 2		JULY 2022 TO JULY 2023	
AREA	JULY 2023	JUNE 2023	JULY 2022	# CHANGE	% CHANGE	# CHANGE	% CHANGE
Statewide	2,306,300	2,303,400	2,253,400	+2,900	+0.1%	+52,900	+2.3%
Charleston-North Charleston	417,000	416,100	396,400	+900	+0.2%	+20,600	+5.2%
Columbia	419,600	417,600	415,300	+2,000	+0.5%	+4,300	+1.0%
Florence	96,400	96,200	93,700	+200	+0.2%	+2,700	+2.9%
Greenville-Anderson-Mauldin	458,300	459,200	452,100	-900	-0.2%	+6,200	+1.4%
Hilton Head Island-Bluffton-Beaufort	86,900	86,900	85,300	0	0.0%	+1,600	+1.9%
Myrtle Beach-Conway-North Myrtle Beach	191,000	190,700	184,200	+300	+0.2%	+6,800	+3.7%
Spartanburg	171,800	171,300	167,700	+500	+0.3%	+4,100	+2.4%
Sumter	39,700	39,700	39,400	0	0.0%	+300	+0.8%

NOTE: Employment estimates have been rounded to the nearest hundred. Sum of detail may not equal totals due to rounding or the exclusion of certain industries from publication. All data are subject to revision.



#### NONFARM PAYROLL BY ECONOMIC SECTOR SEASONALLY ADJUSTED (IN THOUSANDS) JULY 2023

				JUNE 20 JULY 2		JULY 202 JULY 2	
4	JULY 2023	JUNE 2023	JULY 2022	# CHANGE	% CHANGE	# CHANGE	% CHANGE
Total Nonfarm	2,306.3	2,303.4	2,253.4	+2.9	+0.1%	+52.9	+2.3%
Total Private	1,929.0	1,928.3	1,884.5	+0.7	0.0%	+44.5	+2.4%
Goods Producing	378.1	378.6	375.6	-0.5	-0.1%	+2.5	+0.7%
Mining, Logging and Construction	115.0	115.8	113.5	-0.8	-0.7%	+1.5	+1.3%
Mining and Logging	4.5	4.5	4.5	0.0	0.0%	0.0	0,0%
Construction	110.5	111.3	109.0	-0.8	-0.7%	+1.5	+1.4%
Manufacturing	263.1	262.8	262.1	.\ +0.3	+0.1%	+1.0	+0.4%
Durable Goods	158.8	159.1	157.4	-0.3	-0.2%	+1.4	+0.9%
Non-Durable Goods	104.3	103.7	104.7	+0.6	+0.6%	-0.4	-0.4%
Service-Providing	1,928.2	1,924.8	1,877.8	+3.4	+0.2%	+50.4	+2.7%
Private Service Providing	1,550.9	1,549.7	1,508.9	+1.2	+0.1%	+42.0	+2.8%
Trade, Transportation, and Utilities	442.9	440.7	434.3	+2.2	+0.5%	+8.6	+2.0%
Wholesale Trade	80.2	78.6	80.2	+1.6	+2.0%	0.0	0.0%
Retail Trade	262.5	262.2	260.1	+0.3	+0.1%	+2.4	+0.99
Transportation, Warehousing, and Utilities	100.2	99.9	94.0	+0.3	+0.3%	+6.2	+6.6%
Information	32.2	32.3	30.6	-0.1	-0.3%	+1.6	+5.29
Financial Activities	122.7	122.6	118.0	+0.1	+0.1%	+4.7	+4.09
Finance and Insurance	87.2	87.5	85.0	-0.3	-0.3%	+2.2	+2.69
Real Estate and Rental and Leasing	35.5	35.1	33.0	+0.4	+1.1%	+2.5	+7.69
Professional and Business Services	313.2	313.7	311.2	-0.5	-0.2%	+2.0	+0.69
Professional, Scientific, and Technical Services	121.6	119.7	119.6	+1.9	+1.6%	+2.0	+1.79
Management of Companies and Enterprises	25.9	25.7	25.3	+0.2	+0.8%	+0.6	+2.49
Administrative and Support and Waste Management and Remediation Services	165.7	168.3	166.3	-2.6	-1.5%	-0,6	-0.49
Education and Health Services	280.7	279.1	267.9	+1.6	+0.6%	+12.8	+4.89
Educational Services	46.0	45.5	45.0	+0.5	+1.1%	+1.0	+2.29
Health Care Services	234.7	233.6	222.9	+1.1	+0.5%	+11.8	+5.39
Leisure and Hospitality	275.4	277.4	264.8	-2.0	-0.7%	+10.6	+4.09
Arts, Entertainment, and Recreation	38.2	38.2	32.2	0.0	0.0%	+6.0	+18.69
Accommodation and Food Services	237.2	239.2	232.6	-2.0	-0.8%	+4.6	+2.09
Other Services	83.8	83.9	82.1	-0.1	-0.1%	+1.7	+2.19
Government	377.3	375.1	368.9	+2.2	+0.6%	+8.4	+2.39
Federal Government	37.0	36.9	35.2	+0.1	+0.3%	+1.8	+5.19
State Government	109.2	109.2	107.3	0.0	0.0%	+1.9	+1.89
Local Government	231.1	229.0	226.4	+2.1	+0.9%	+4.7	+2.19

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# **CURRENT EMPLOYMENT STATISTICS**

# Not Seasonally Adjusted — Year-Over-Year Change



#### NONFARM PAYROLL BY METROPOLITAN STATISTICAL AREA NOT SEASONALLY ADJUSTED July 2023

		CONTRACTOR		JUNE 20 JULY 2		JULY 2022 TO JULY 2023	
AREA	JULY 2023	JUNE 2023	JULY 2022	# CHANGE	% CHANGE	# CHANGE	% CHANGE
Statewide	2,306,500	2,315,600	2,250,900	-9,100	-0.4%	+55,600	+2.5%
Charleston-North Charleston	418,700	419,300	398,700	-600	-0.1%	+20,000	+5.0%
Columbia	417,300	416,400	411,100	+900	+0.2%	+6,200	+1.5%
Florence	96,300	96,500	92,800	-200	-0.2%	+3,500	+3.8%
Greenville-Anderson-Mauldin	454,800	460,000	448,000	-5,200	-1.1%	+6,800	+1.5%
Hilton Head Island-Bluffton-Beaufort	89,200	88,900	87,100	+300	+0.3%	+2,100	+2.4%
Myrtle Beach-Conway-North Myrtle Beach	197,400	198,800	191,200	-1,400	-0.7%	+6,200	+3.2%
Spartanburg	170,200	171,600	165,100	-1,400	-0.8%	+5,100	+3.1%
Sumter	39,700	39,800	39,100	-100	-0.3%	+600	+1.5%

NOTE: Employment estimates have been rounded to the nearest hundred. Sum of detail may not equal totals due to rounding or the exclusion of certain industries from publication, All data are subject to revision.



#### NONFARM PAYROLL BY ECONOMIC SECTOR NOT SEASONALLY ADJUSTED JULY 2023

JUNE 2023 TO JULY 2022 TO JULY 2023 JULY 2023 # CHANGE % CHANGE # CHANGE % CHANGE IIIIY 2023 JUNE 2023 IIIIY 2022 2,306,500 2.315.600 2,250,900 9,100 -0.4% +55,600 +2.5% Total Nonfarm +47,700 +2.5% **Total Private** 1942500 1,943,900 1,894,800 1,400 -0.196 .0.8% 379.700 377.200 400 -0.1% +2900 **Goods Producing** 380,100 Mining, Logging and Construction 116.300 116,600 114,400 -300 -0.3% •1,900 •1.7% 0.0% 4,600 4,500 100 2 29 4,500 Mining and Logging -1,900 +1.7% 111,800 112,000 109,900 -200 -0.2% Construction -1.196 Construction of Buildings 27.500 27,000 2.9% -300 26,700 00B-+600 +3.5% 17.600 17.800 17.000 -200 -1.196 Heavy and Civil Engineering Construction -2.4% **Specialty Trade Contractors** 67.500 66,700 65,900 -800 +1.2% +1.600 +0.4% Manufacturing 263,800 263,100 262,800 +700 +0.3% +1000 **Durable Goods** 159,700 159,300 158200 +400 +0.3% +1500 +0.9% **Fabricated Metal Product Manufacturing** 23,900 23,900 24,200 n 0.0% -300 -1.2% 51,500 51400 49,700 +100 0.2% +1.800 +3.6% Transportation Equipment Manufacturing Non-Durable Goods 104,100 103,800 104,600 +300 +0.3% -500 -0.5% Textile Mills 12,100 12,100 12,500 0.0% 400 -3.2% 25,700 0 •200 +0.8% Plastics and Rubber Products Manufacturing 25,700 25,500 0.0% +2.8% Service-Providing 1,926,400 1935.900 1873,700 9.500 0.5% •52700 Private Service Providing 1,564,200 1,517,600 -1,800 -0 196 +44,800 +3.0% 1,562,400 • 0 2% +2.1% 442,300 434,000 .800 •9.100 Trade, Transportation, and Utilities 443,100 +0.7% Wholesale Trade 81,200 79,500 80,600 +1,700 +2.1% +600 0.0% 42,400 -800 Merchant Wholesalers, Durable Goods 43,200 43,200 +1.9% 0 +0.9% +1.3% +200 Merchant Wholesalers, Nondurable Goods 22 900 22,600 22,700 +300 +2400 +0.9% Retail Trade 262,900 263,500 260,500 600 0.2% Motor Vehicle and Parts Dealers 34,800 34,700 33,700 +100 +0.3% +1100 +3.3% Food and Beverage Stores 53,700 54.000 52,000 -300 -0.6% 1,700 +3.3% Health and Personal Care Stores 15,800 16 200 15,800 -400 2.5% 0 0.0% Clothing and Clothing Accessories Stores 18.100 18.000 17.800 +100 +0.6% +300 +1.7% General Merchandise Stores 61,700 61,000 59,500 +700 +1.196 +2,200 +3.7% Transportation, Warehousing, and Utilities 99,000 99,300 92,900 300 -0.3% +6100 +6.6% 0.8% •700 +6.4% Utilities 11,700 11,800 11,000 -100 Transportation and Warehousing 87.300 87,500 81,900 200 0.2% •5,400 •6.6% +1,300 +4.2% Information 32,300 32,900 31,000 600 -1.8% 123,200 119,200 •600 •0.5% 4,600 +3.9% Financial Activities 123,800 0.0% Finance and Insurance 87,300 87,300 85,000 0 +2,300 +2.7% Credit Intermediation and Related Activities including Monetary Authorities 38,500 38,300 0.3% +100 +0.3% 38,400 -100 +1.796 +2.300 +6.7% Real Estate and Rental and Leasing 36 500 35,900 34,200 +600 Professional and Business Services 308 100 312.800 309 100 4.700 -1.5% 1.000 -0.3% Professional, Scientific, and Technical Services 121,700 119.500 119,900 +2,200 +1.8% +1800 +1.5% 22,800 22,100 •3.5% 1,500 +6.8% Architectural, Engineering, and Related Services 23,600 .800 Management of Companies and Enterprises 26,000 25,800 25,500 +200 .0.8% +500 +2.0% Administrative and Support and Waste Management and Remediation Services 160,400 167.500 163700 7.100 4 296 3.300 -2.0% 151,700 -3,600 -2.4% 155,200 4.6% Administrative and Support Services 148,100 -7.100 -5.600 -8.0% **Employment Services** 64.500 70.300 70.100 -5.800 8.3%

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Services to Buildings and Dwellings

Health Care and Social Assistance

**Ambulatory Health Care Services** 

Arts, Entertainment, and Recreation

**Accommodation and Food Services** 

Food Services and Drinking Places

State Government Educational Services

State Government Excluding Education

**Local Government Educational Services** 

Local Government excluding Educational Services

Nursing and Residential Care Facilities

Amusement, Gambling, and Recreation Industries

**Education and Health Services** 

**Educational Services** 

Hospitals

Leisure and Hospitality

Accommodation

Repair and Maintenance

Personal and Laundry Services

Other Services

Federal Government

State Government

Local Government

37.800

278.800

43,000

235,800

112,300

39,500

42,600

291,900

41,600

30.600

250,300

34,700

215 600

84,400

23,800

20,900

364.000

37.100

103,300

45,400

57.900

223,600

101700

121.900

39,300

277.000

43,300

233,700

111,400

39.200

41,900

292,000

42,100

31,000

249,900

34,600

215 300

84.000

23,900

20,700

371,700

36,700

104,400

46.700

57.700

230.600

109,100

121.500

37.800

264.100

42,000

222,100

107,800

37,100

38,100

277,600

35,900

28,300 241,700

33.300

208 400

82,600

22,900

20,300

356,100

35.300

102,500

46,800

55,700

218.300

100.300

118,000

-1.500

+1.800

-300

.2.100

+900

•300

.700

100

500

400

+400

•100

+300

+400

-100

•200

-7,700

+400

-1,100

-1.300

+200

7.000

7.400

+400

Employment and Workforce

-3.8%

+0.6%

0.7%

.0.9%

+0.8%

.0.8%

+1.796

0.0%

1.296

1.3%

.0.2%

+0.3%

+0.1%

·0.5%

0.4%

+1.0%

-2.196

+1.190

-1.196

2.8%

+0.3%

-3.0%

6.8%

+0.39



0.0%

+5.6%

+2.4%

+6.2%

+4.2%

+6.5%

-11.8%

+5.2% +15.9%

+8.1%

+3.6%

+4.2%

+3.5%

+2.2%

+3.9%

• 3.0%

+2.2%

+5.1%

+0.8%

-3.0%

• 3.9%

+2.4%

+1,4%

.3.3%

0

+14,700

+1.000

·13.700

+4500

+2,400

•4,500

14,300

+5,700

+2.300

+8,600

+1,400

+7,200

+1.800

+900

1600

+7,900

·1,800

+800

-1.400

+2,200

•5,300

+1,400

TOT	AL PRIVATE	NSA STATEW	IDE HOURS A	ND EARNING	S BY MSA		
	Al	VERAGE WEE	KLY EARNING	S (AWE)			
			V/N		2023 TO 2023		022 TO 2023
AREA	JULY 2023	JUNE 2023	JULY 2022	# CHANGE	% CHANGE	# CHANGE	% CHANGE
Charleston-North Charleston	\$1,083.58	\$1,093.10	\$1,073.72	-\$9.52	-0.9%	+\$9.86	+0.9%
Columbia	\$968.32	\$955.82	\$923.13	+\$12.50	+1.3%	+\$45.19	+4.9%
Florence	\$767.49	\$765.60	\$780.30	+\$1.89	+0.2%	-\$12.81	-1.6%
Greenville-Anderson-Mauldin	\$1,101.10	\$1,092.66	\$1,030.60	+\$8.44	+0.8%	+\$70.50	+6.8%
Hilton Head Island-Bluffton-Beaufort	\$818.46	\$807.42	\$803.83	+\$11.04	+1.4%	+\$14.63	+1.8%
Myrtle Beach-Conway-North Myrtle Beach	\$862.92	\$835.09	\$829.69	+\$27.83	+3.3%	+\$33.23	+4.0%
Spartanburg	\$928.11	\$920.08	\$959.05	+\$8.03	+0.9%	\$30.94	-3.2%
Sumter	\$778.81	\$773.60	\$743.04	+\$5.21	+0.7%	+\$35.77	+4.8%
		AVERAGE WE	EKLY HOURS	(AWH)			
					2023 TO 2023		022 TO 2023
AREA	JULY 2023	JUNE 2023	JULY 2022	# CHANGE	% CHANGE	# CHANGE	% CHANGE
Charleston-North Charleston	34.0	34.0	34.0	0.0	0.0%	0.0	0.0%
Columbia	34.0	34.1	34.6	-0.1	-0.3%	-0.6	-1.7%
Florence	33.5	33.0	34.0	+0.5	+1.5%	-0.5	-1.5%
Greenville-Anderson-Mauldin	34.9	35.1	34.9	-0.2	-0.6%	0.0	0.0%
Hilton Head Island-Bluffton-Beaufort	30.7	30.9	31.0	-0.2	-0.6%	-0.3	-1.0%
Myrtle Beach-Conway-North Myrtle Beach	33.1	32.8	33.7	+0.3	+0.9%	-0.6	-1.8%
Spartanburg	32.9	33.3	34.9	-0.4	-1.2%	-2.0	-5.7%
Sumter	32.6	32.6	32.0	0.0	0.0%	+0.6	+1.9%
	A	VERAGE HOUI	RLY EARNING	S (AHE)			
				JUNE 2	2023 TO 2023		022 TO 2023
AREA	JULY 2023	JUNE 2023	JULY 2022	# CHANGE	% CHANGE	# CHANGE	% CHANGE
Charleston-North Charleston	\$31.87	\$32.15	\$31.58	-\$0.28	-0.9%	+\$0.29	+0.9%
Columbia	\$28.48	\$28.03	\$26.68	+\$0.45	+1.6%	+\$1.80	+6.7%
Florence	\$22.91	\$23.20	\$22.95	-\$0.29	-1.3%	-\$0.04	-0.2%
Greenville-Anderson-Mauldin	\$31.55	\$31.13	\$29.53	+\$0.42	+1.3%	+\$2.02	+6.8%
Hilton Head Island-Bluffton-Beaufort	\$26.66	\$26.13	\$25.93	+\$0.53	+2.0%	+\$0.73	+2.8%
Myrtle Beach-Conway-North Myrtle Beach	\$26.07	\$25.46	\$24.62	+\$0.61	+2.4%	+\$1.45	+5.9%
Spartanburg	\$28.21	\$27.63	\$27.48	+\$0.58	+2.1%	+\$0.73	+2.7%
Sumter	\$23.89	\$23.73	\$23.22	+\$0.16	+0.7%	+\$0.67	+2.9%

Current month's estimates are preliminary. All data are subject to revision.



SC Department of Employment and Workforce Labor Market Information Division Columbia, South Carolina 29202

## NSA STATEWIDE HOURS AND EARNINGS BY INDUSTRY

#### AVERAGE WEEKLY EARNINGS (AWE)

Distriction of the second second second second		Name and Agency			2023 TO 2023		022 TO 2023
INDUSTRY TITLE	JULY 2023	JUNE 2023	JULY 2022	# CHANGE	% CHANGE	# CHANGE	% CHANGE
Total Private	\$1,014.94	\$1,005.68	\$975.66	+\$9.26	+0.9%	+\$39.28	+4.0%
Goods Producing	\$1,289 20	\$1,304.44	\$1,285.61	-\$15.24	-1.2%	+\$3.59	+0.3%
Construction	\$1,216.80	\$1,213.38	\$1,255.93	+\$3.42	+0.3%	-\$3913	-3.1%
Manufacturing	\$1,306.40	\$1,329.24	\$1,293.85	\$22.84	-1.7%	+\$12.55	+1.0%
Private Service Providing	\$947.85	\$934 80	\$897.08	+\$13.05	+1.4%	+\$50.77	+5.7%
Trade, Transportation, and Utilities	\$853.81	\$864.73	\$835.98	\$10.92	-13%	+\$17.83	+21%
Financial Activities	\$1,168.16	\$1,134.67	\$1,157.16	+\$33.49	+3.0%	+\$11 00	+1.0%
Professional and Business Services	\$1,277.33	\$1,222.50	\$1,219.96	+\$54.83	+4.5%	+\$57.37	+4.7%
Education and Health Services	\$1.035.51	\$1,024 51	\$1.000.98	+\$11.00	+1.1%	+\$34.53	+3.4%
Leisure and Hospitality	\$491.51	\$480.08	\$442.78	+\$11.43	+2.4%	+\$48.73	+11 0%
Other Services	\$989.18	\$963.83	\$810.12	+\$25.35	+2.6%	+\$179.06	+221%

#### AVERAGE WEEKLY HOURS (AWH)

		- Carlot (1912)			023 TO 2023		022 TO 2023
INDUSTRY TITLE	JULY 2023	JUNE 2023	JULY 2022	# CHANGE	% CHANGE	# CHANGE	% CHANGE
Total Private	34.3	34.3	34.5	0.0	0.0%	-0.2	-0.6%
Goods Producing	40.0	40.7	41.1	-0.7	-1.7%	-11	-2.7%
Construction	41.8	42.0	413	-0.2	-0.5%	+0.5	+1.2%
Manufacturing	39.6	40.6	40.7	-1.0	-2.5%	-11	-2.7%
Private Service Providing	32.9	32.8	32.8	+0.1	+0.3%	+0.1	+0.3%
Trade, Transportation, and Utilities	33.3	33.4	33.2	-01	-0.3%	+0.1	+0.3%
Financial Activities	36.7	37.3	37.4	-0.6	-1.6%	-0.7	-1.9%
Professional and Business Services	36.8	36.8	381	0.0	0.0%	-1.3	-3.4%
Education and Health Services	33.2	329	32.3	+0.3	+0.9%	+0.9	+2.8%
elsure and Hospitality	26.2	25.7	26.0	+0.5	+1.9%	+02	+0.8%
Other Services	33.6	34.3	34.4	-0.7	-2.0%	-0.8	-2.3%

#### AVERAGE HOURLY FARNINGS (AHE)

		Tay September			2023 TO 2023		2023 TO
INDUSTRY TITLE	JULY 2023	JUNE 2023	JULY 2022	# CHANGE	% CHANGE	# CHANGE	% CHANGE
Total Private	\$29.59	\$29.32	\$28.28	+\$0.27	+0.9%	+\$1.31	+4.6%
Goods Producing	\$32.23	\$32.05	\$31.28	+\$0.18	+0.6%	+\$0.95	+3.0%
Construction	\$29.11	\$28.89	\$30.41	+\$0.22	+0.8%	-\$1.30	-4.3%
Manufacturing	\$32.99	\$32.74	\$31.79	+\$0.25	+0.8%	+\$1 20	+3.8%
Private Service Providing	\$28.81	\$28 50	\$27.35	+\$0.31	+1.1%	+\$1.46	+5.3%
Trade, Transportation, and Utilities	\$25.64	\$25.89	\$2518	-\$0.25	-1.0%	+\$0.46	+1.8%
Financial Activities	\$31.83	\$30.42	\$30.94	+\$1.41	+46%	+\$0.89	+2.9%
Professional and Business Services	\$34.71	\$33.22	\$32 02	+\$1.49	+4.5%	+\$2 69	+8.4%
Education and Health Services	\$31.19	\$3114	\$30.99	+\$0.05	+0.2%	+\$0.20	+0.6%
eisure and Hospitality	\$18.76	\$18 68	\$17.03	+\$0.08	+0.4%	+\$173	+10.2%
Other Services	\$29.44	\$2810	\$23.55	+\$1.34	+4.8%	+\$5.89	+25.0%

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#### NONFARM PAYROLL BY ECONOMIC SECTOR CHARLESTON-NORTH CHARLESTON MSA JULY 2023 (NOT SEASONALLY ADJUSTED)

				JUNE 20 JULY 2		JULY 20 JULY 2	
	JULY 2023	JUNE 2023	JULY 2022	# CHANGE	% CHANGE	# CHANGE	% CHANGE
Total Nonfarm	418,700	419,300	398,700	-600	-0.1%	+20,000	+5.0%
Total Private	351,100	351,000	332,600	+100	0.0%	+18,500	+5.6%
Goods Producing	55,000	54,500	52,100	+500	+0.9%	+2,900	+5.6%
Service-Providing	363,700	364,800	346,600	-1,100	-0.3%	+17,100	+4.9%
Private Service Providing	296,100	296,500	280,500	-400	-0.1%	+15,600	+5.6%
Mining, Logging and Construction	23,000	23,000	21,900	0	0.0%	+1,100	+5.0%
Manufacturing	32,000	31,500	30,200	+500	+1.6%	+1,800	+6.0%
Trade, Transportation, and Utilities	75,600	75,800	73,600	-200	-0.3%	+2,000	+2.7%
Wholesale Trade	12,300	12,100	12,400	+200	+1.7%	-100	-0.8%
Retail Trade	42,600	43,000	42,600	-400	-0.9%	0	0.0%
General Merchandise Stores	8,200	8,300	7,800	-100	-1.2%	+400	+5.1%
Transportation, Warehousing, and Utilities	20,700	20,700	18,600	0	0.0%	+2,100	+11.3%
Information	9,400	9,400	8,600	0	0.0%	+800	+9.3%
Financial Activities	19,800	19,700	19,300	+100	+0.5%	+500	+2.6%
Professional and Business Services	68,600	69,400	63,600	-800	-1.2%	+5,000	+7.9%
Administrative and Support and Waste Management	29,300	30,700	28,100	-1,400	-4.6%	+1,200	+4.3%
Education and Health Services	48,900	48,500	45,700	+400	+0.8%	+3,200	+7.0%
Leisure and Hospitality	57,700	57,700	53,900	0	0.0%	+3,800	+7.1%
Accommodation and Food Services	50,600	50,900	47,300	-300	-0.6%	+3,300	+7.0%
Food Services and Drinking Places	41,800	42,200	38,700	-400	-0.9%	+3,100	+8.0%
Other Services	16,100	16,000	15,800	+100	+0.6%	+300	+1.9%
Government	67,600	68,300	66,100	-700	-1.0%	+1,500	+2.3%
Federal Government	11,700	11,700	11,500	0	0.0%	+200	+1.7%
State Government	27,900	27,900	26,900	0	0.0%	+1,000	+3.7%
Local Government	28,000	28,700	27,700	-700	-2.4%	+300	+1.1%

Current month's estimates are preliminary. All data are subject to revision.



#### NONFARM PAYROLL BY ECONOMIC SECTOR COLUMBIA MSA

JULY 2023 (NOT SEASONALLY ADJUSTED)

				JUNE 20 JULY 2		JULY 20 JULY 2	
	JULY 2023	JUNE 2023	JULY 2022	# CHANGE	% CHANGE	# CHANGE	% CHANGE
Total Nonfarm	417,300	416,400	411,100	+900	+0.2%	+6,200	+1.5%
Total Private	335,900	334,800	331,400	+1,100	+0,3%	+4,500	+1.4%
Goods Producing	49,400	49,400	49,100	0	0.0%	+300	+0.6%
Service-Providing	367,900	367,000	362,000	+900	+0.2%	+5,900	+1.6%
Private Service Providing	286,500	285,400	282,300	+1,100	+0.4%	+4,200	+1.5%
Mining, Logging and Construction	17,000	17,100	17,100	-100	-0.6%	-100	-0.6%
Manufacturing	32,400	32,300	32,000	+100	+0.3%	+400	+1.3%
Trade, Transportation, and Utilities	76,500	76,500	76,500	0	0.0%	0	0.0%
Wholesale Trade	16,100	16,000	16,100	+100	+0.6%	0	0.0%
Retail Trade	43,500	43,500	44,200	0	0.0%	-700	-1.6%
Transportation, Warehousing, and Utilities	16,900	17,000	16,200	-100	-0.6%	+700	+4.3%
Information	5,500	5,500	5,100	0	0.0%	+400	+7.8%
Financial Activities	36,600	36,800	35,500	-200	-0.5%	+1,100	+3.1%
Credit Intermediation and Related Activities including Monetary Authorities - Central Bank	7,700	7,800	7,700	-100	-1.3%	0	0.0%
Professional and Business Services	56,700	57,300	57,400	-600	-1.0%	-700	-1.2%
Administrative and Support and Waste Management	30,700	31,600	31,700	-900	-2.8%	-1,000	-3.2%
Education and Health Services	53,200	51,800	52,100	+1,400	+2.7%	+1,100	+2.1%
Leisure and Hospitality	40,200	39,800	38,700	+400	+1.0%	+1,500	+3.9%
Food Services and Drinking Places	33,300	33,100	32,000	+200	+0.6%	+1,300	+4.1%
Other Services	17,800	17,700	17,000	+100	+0.6%	+800	+4.7%
Government	81,400	81,600	79,700	-200	-0.2%	+1,700	+2.1%
Federal Government	11,500	11,400	11,000	+100	+0.9%	+500	+4.5%
State Government	34,500	34,700	33,800	-200	-0.6%	+700	+2.1%
Local Government	35,400	35,500	34,900	-100	-0.3%	+500	+1.4%

Current month's estimates are preliminary. All data are subject to revision.

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#### NONFARM PAYROLL BY ECONOMIC SECTOR GREENVILLE-ANDERSON-MAULDIN MSA JULY 2023 (NOT SEASONALLY ADJUSTED)

	N. State of the St			JUNE 20 JULY 2		JULY 2022 TO JULY 2023	
	JULY 2023	JUNE 2023	JULY 2022	# CHANGE	% CHANGE	# CHANGE	% CHANGE
Total Nonfarm	454,800	460,000	448,000	-5,200	-1.1%	+6,800	+1.5%
Total Private	396,400	399,800	389,100	-3,400	-0.9%	+7,300	+1.9%
Goods Producing	82,700	83,200	83,400	-500	-0.6%	-700	-0.8%
Service-Providing	372,100	376,800	364,600	-4,700	-1.2%	+7,500	+2.1%
Private Service Providing	313,700	316,600	305,700	-2,900	-0.9%	+8,000	+2.6%
Mining, Logging and Construction	22,200	22,500	21,500	-300	-1.3%	+700	+3.3%
Manufacturing	60,500	60,700	61,900	-200	-0.3%	-1,400	-2.3%
Trade, Transportation, and Utilities	84,700	84,300	81,800	+400	+0.5%	+2,900	+3.5%
Wholesale Trade	20,100	19,900	20,500	+200	+1.0%	-400	-2.0%
Retail Trade	49,100	48,900	46,800	+200	+0.4%	+2,300	+4.9%
Transportation, Warehousing, and Utilities	15,500	15,500	14,500	0	0.0%	+1,000	+6.9%
Information	7,700	7,700	7,100	0	0.0%	+600	+8.5%
Financial Activities	22,400	22,400	21,500	0	0.0%	+900	+4.2%
Professional and Business Services	74,000	76,300	76,100	-2,300	-3.0%	-2,100	-2.8%
Professional, Scientific, and Technical Services	27,600	27,200	27,200	+400	+1.5%	+400	+1.5%
Management of Companies and Enterprises	6,500	6,500	6,700	0	0.0%	-200	-3.0%
Administrative and Support and Waste Management	39,900	42,600	42,200	-2,700	-6.3%	-2,300	-5.5%
Education and Health Services	57,900	58,600	56,200	-700	-1.2%	+1,700	+3.0%
Educational Services	11,300	11,400	11,100	-100	-0.9%	+200	+1.8%
Health Care and Social Assistance	46,600	47,200	45,100	-600	-1.3%	+1,500	+3.39
Leisure and Hospitality	51,100	51,400	47,600	-300	-0.6%	+3,500	+7.49
Other Services	15,900	15,900	15,400	0	0.0%	+500	+3.2%
Government	58,400	60,200	58,900	-1,800	-3.0%	-500	-0.8%
Federal Government	3,100	3,100	3,000	0	0.0%	+100	+3.39
State Government	11,800	11,900	13,000	-100	-0.8%	-1,200	-9.2%
Local Government	43,500	45,200	42,900	-1,700	-3.8%	+600	+1.4%

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#### NONFARM PAYROLL BY ECONOMIC SECTOR MYRTLE BEACH-CONWAY-NORTH MYRTLE BEACH MSA JULY 2023 (NOT SEASONALLY ADJUSTED)

				JUNE 20 JULY 2		JULY 20 JULY 2	
	JULY 2023	JUNE 2023	JULY 2022	# CHANGE	% CHANGE	# CHANGE	% CHANGE
Total Nonfarm	197,400	198,800	191,200	-1,400	-0.7%	+6,200	+3.2%
Total Private	173,800	173,900	168,600	-100	-0.1%	+5,200	+3.1%
Goods Producing	17,900	18,100	17,300	-200	-1.1%	+600	+3.5%
Service-Providing	179,500	180,700	173,900	-1,200	-0.7%	+5,600	+3.2%
Private Service Providing	155,900	155,800	151,300	+100	+0.1%	+4,600	+3.0%
Mining, Logging and Construction	12,400	12,600	11,900	-200	-1.6%	+500	+4.2%
Manufacturing	5,500	5,500	5,400	0	0.0%	+100	+1.9%
Trade, Transportation, and Utilities	40,900	41,300	41,600	-400	-1.0%	-700	-1.7%
Wholesale Trade	3,700	3,600	3,700	+100	+2.8%	0	0.0%
Retail Trade	31,800	32,300	32,800	-500	-1.5%	-1,000	-3.0%
Transportation, Warehousing, and Utilities	5,400	5,400	5,100	0	0.0%	+300	+5.9%
Information	3,000	3,000	3,100	0	0.0%	-100	-3.2%
Financial Activities	12,300	11,900	11,100	+400	+3.4%	+1,200	+10.8%
Professional and Business Services	18,800	19,000	18,700	-200	-1.1%	+100	+0.5%
Education and Health Services	22,200	22,000	20,500	+200	+0.9%	+1,700	+8.3%
Leisure and Hospitality	52,000	51,800	49,800	+200	+0.4%	+2,200	+4.4%
Accommodation and Food Services	45,300	45,000	42,000	+300	+0.7%	+3,300	+7.9%
Food Services and Drinking Places	37,000	36,700	32,500	+300	+0.8%	+4,500	+13.8%
Other Services	6,700	6,800	6,500	-100	-1.5%	+200	+3.1%
Government	23,600	24,900	22,600	-1,300	-5.2%	+1,000	+4.4%
Federal Government	1,600	1,600	1,400	0	0.0%	+200	+14.3%
State Government	4,400	4,400	4,400	0	0.0%	0	0.0%
Local Government	17,600	18,900	16,800	-1,300	-6.9%	+800	+4.8%

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## NONFARM PAYROLL BY ECONOMIC SECTOR SPARTANBURG MSA JULY 2023 (NOT SEASONALLY ADJUSTED)

	A STATE OF THE STA			JUNE 20 JULY 2		JULY 20 JULY 2	
	JULY 2023	JUNE 2023	JULY 2022	# CHANGE	% CHANGE	# CHANGE	% CHANGE
Total Nonfarm	170,200	171,600	165,100	-1,400	-0.8%	+5,100	+3.1%
Total Private	143,100	143,200	139,700	-100	-0.1%	+3,400	+2.4%
Goods Producing	46,300	46,300	45,500	. 0	0.0%	+800	+1.8%
Service-Providing	123,900	125,300	119,600	-1,400	-1.1%	+4,300	+3.6%
Private Service Providing	96,800	96,900	94,200	-100	-0.1%	+2,600	+2.8%
Mining, Logging and Construction	7,800	7,700	7,600	+100	+1.3%	+200	+2.6%
Manufacturing	38,500	38,600	37,900	-100	-0.3%	+600	+1.6%
Durable Goods	26,700	26,700	26,100	0	0.0%	+600	+2.3%
Non-Durable Goods	11,800	11,900	11,800	-100	-0.8%	0	0.0%
Transportation, Warehousing, and Utilities	37,400	37,200	36,500	+200	+0.5%	+900	+2.5%
Wholesale Trade	8,200	8,100	8,400	+100	+1.2%	-200	-2.4%
Retail Trade	17,500	17,300	17,000	+200	+1.2%	+500	+2.9%
Transportation, Warehousing, and Utilities	11,700	11,800	11,100	-100	-0.8%	+600	+5.4%
Information	900	900	900	0	0.0%	0	0.0%
Financial Activities	5,300	5,300	5,200	0	0.0%	+100	+1.9%
Professional and Business Services	17,100	17,100	17,100	0	0.0%	0	0.0%
Education and Health Services	15,500	15,500	14,700	0	0.0%	+800	+5.4%
Leisure and Hospitality	15,000	15,200	14,400	-200	-1.3%	+600	+4.2%
Other Services	5,600	5,700	5,400	-100	-1.8%	+200	+3.7%
Government	27,100	28,400	25,400	-1,300	-4.6%	+1,700	+6.7%
Federal Government	700	700	600	0	0.0%	+100	+16.7%
State Government	3,600	3,600	3,600	0	0.0%	0	0.0%
Local Government	22,800	24,100	21,200	-1,300	-5.4%	+1,600	+7.5%

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#### NONFARM PAYROLL BY ECONOMIC SECTOR FLORENCE MSA

JULY 2023 (NOT SEASONALLY ADJUSTED)

				JUNE 20 JULY 2		JULY 20 JULY 2	
	JULY 2023	JUNE 2023	JULY 2022	# CHANGE	% CHANGE	# CHANGE	% CHANGE
Total Nonfarm	96,300	96,500	92,800	-200	-0.2%	+3,500	+3.8%
Total Private	79,000	78,800	76,600	+200	+0.3%	+2,400	+3.1%
Goods Producing	15,800	15,800	15,100	0	0.0%	+700	+4.6%
Service-Providing	80,500	80,700	77,700	-200	-0.2%	+2,800	+3.6%
Private Service Providing	63,200	63,000	61,500	+200	+0.3%	+1,700	+2.8%
Trade, Transportation, and Utilities	21,200	20,900	20,600	+300	+1.4%	+600	+2.99
Government	17,300	17,700	16,200	-400	-2.3%	+1,100	+6.89
Federal Government	700	700	700	0	0.0%	0	0.09
State Government	4,500	4,600	4,200	-100	-2.2%	+300	+7.19
Local Government	12,100	12,400	11,300	-300	-2.4%	+800	+7.19
	HILTON HE.	AD ISLAND-E	LUFFTON-B	EAUFORT MS	A		
	JULY	2023 (NOT SE	ASONALLY AD	JUSTED]			
				JUNE 20 JULY 2		JULY 20 JULY 2	
	JULY 2023	JUNE 2023	JULY 2022	# CHANGE	% CHANGE	# CHANGE	% CHANGE
Total Nonfarm	89,200	88,900	87,100	+300	+0.3%	+2,100	+2.49
Total Private	77,900	77,500	75,900	+400	+0.5%	+2,000	+2.69
Goods Producing	8,000	7,900	7,800	+100	+1.3%	+200	+2.69
Service-Providing	81,200	81,000	79,300	+200	+0.2%	+1,900	+2.49
Private Service Providing	69,900	69,600	68,100	+300	+0.4%	+1,800	+2.69
Government	11,300	11,400	11,200	-100	-0.9%	+100	+0.99
		SUMT	ER MSA				
	JULY	2023 [NOT SE		JUSTED)			
			1-7/48-11	JUNE 20 JULY 2	AARTHUR TO THE TOTAL TOTAL TO THE TOTAL TO T	JULY 20 JULY 2	
	JULY 2023	JUNE 2023	JULY 2022	# CHANGE	% CHANGE	# CHANGE	% CHANGE
Total Nonfarm	39,700	39,800	39,100	-100	-0.3%	+600	+1.59
Total Private	34,000	33,900	33,300	+100	+0.3%	+700	+2.19
Goods Producing	10,000	10,100	9,700	-100	-1.0%	+300	+3.19
Service-Providing	29,700	29,700	29,400	0	0.0%	+300	+1.09
Private Service Providing	24,000	23,800	23,600	+200	+0.8%	+400	+1.79
Manufacturing	7,300	7,300	7,200	0	0.0%	+100	+1.49
Government	5,700	5,900	5,800	-200	-3,4%	-100	-1.79
Federal Government	1,300	1,300	1,300	0	0.0%	0	0.09
State Government	1,200	1,200	1,200	0	0.0%	0	0.09
Local Government	3,200	3,400	3,300	-200	-5.9%	-100	-3.09

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## **LONG-RUN TRENDS**

		ANNUAL LOCAL A	REA UNEMPLOYMENT <i>1976-2022</i>	STATISTICS D	ATA		
YEAR	CIVILIAN NON-INSTITUTIONAL POPULATION	LABOR FORCE PARTICIPATION RATE (PERCENT)	EMPLOYMENT-POPULATION RATIO (PERCENT)	LABOR FORCE	EMPLOYMENT	UNEMPLOYMENT	UNEMPLOYMEN RATE (PERCEN
1976	2,007,417	64.7%	60.2%	1,299,241	1,207,662	91,579	7.0%
1977	2,061,250	64.4%	60.0%	1,327,423	1,237,495	89,928	6.8%
1978	2,117,667	64.1%	60.5%	1,356,921	1,281,597	75,324	5.6%
1979	2,169,417	63.4%	60.2%	1,375,201	1,306,773	68,428	5.0%
1980	2,221,250	62.8%	58.6%	1,395,675	1,301,796	93,879	6.7%
1981	2,266,583	63.2%	58.0%	1,432,219	1,314,907	117,312	8.2%
1982	2,307,333	64.2%	57.3%	1,482,373	1,322,883	159,490	10.8%
1983	2,341,083	63.2%	56.9%	1,479,137	1,333,162	145,975	9.99
1984	2,378,500	62.9%	58.5%	1,495,188	1,391,286	103,902	6.9%
1985	2,426,500	63.8%	59.5%	1,548,924	1,443,612	105,312	6.89
1986	2,455,333	64.9%	60.7%	1,592,306	1,491,069	101,237	6.4%
1987	2,495,333	65.4%	61.8%	1,631,897	1,542,170	89,727	5.59
1988	2,533,000	65.6%	62.5%	1,660,533	1,583,928	76,605	4.69
1989	2,566,000	66.0%	62.9%	1,693,438	1,615,009	78,429	4.69
1990	2,611,843	66.5%	63.3%	1,737,831	1,652,949	84,882	4.99
	I The Control of the					11-15-15-15-15-15-15-15-15-15-15-15-15-1	6.19
1991	2,663,759	66.3%	62.3%	1,767,123	1,659,196	107,927 120.874	6.79
1992	2,699,745	66.7%	62.2%	1,799,677	1,678,803	1 Control of the last	
1993	2,739,480	66.7%	61.8%	1,826,650	1,693,483	133,167	7.39
1994	2,775,049	66.4%	62.3%	1,841,428	1,727,714	113,714	6.29
1995	2,813,952	66.2%	62.8%	1,864,221	1,768,540	95,681	5.19
1996	2,851,104	66.2%	62.4%	1,886,064	1,779,221	106,843	5.79
1997	2,897,839	66.3%	63.3%	1,920,244	1,834,337	85,907	4.59
1998	2,945,825	65.9%	63.5%	1,940,846	1,870,270	70,576	3.69
1999	2,989,560	65.5%	62.8%	1,958,598	1,877,345	81,253	4.19
2000	3,027,367	64.9%	62.5%	1,965,481	1,892,559	72,922	3.79
2001	3,064,191	63.4%	60.0%	1,941,956	1,839,246	102,710	5.39
2002	3,098,739	63.1%	59.0%	1,954,548	1,828,735	125,813	6.49
2003	3,133,915	63.8%	59.2%	1,999,485	1,855,599	143,886	7.29
2004	3,178,645	64.3%	59.5%	2,043,864	1,891,722	152,142	7.49
2005	3,234,049	64.0%	59.4%	2,071,111	1,919,644	151,467	7.39
2006	3,305,437	65.0%	60.5%	2,148,698	2,001,245	147,453	6.99
2007	3,374,548	63.9%	60.0%	2,155,198	2,024,493	130,705	6.19
2008	3,439,974	62.8%	58.2%	2,160,084	2,002,903	157,181	7.39
2009	3,490,448	62.1%	55.0%	2,166,737	1,919,307	247,430	11.49
2010	3,564,619	61.0%	54.1%	2,174,535	1,928,442	246,093	11.39
2011	3,612,048	60.5%	54.2%	2,185,171	1,957,493	227,678	10.49
2012	3,655,515	59.9%	54.5%	2,190,203	1,992,957	197,246	9.09
2013	3,704,281	59.3%	54.9%	2,197,876	2,034,404	163,472	7.49
2014	3,759,002	59.1%	55.4%	2,222,426	2,082,941	139,485	6.39
2015	3,822,409	59.3%	55.8%	2,267,837	2,134,087	133,750	5.99
2016	3,888,005	58.8%	55.9%	2,286,054	2,174,301	111,753	4.99
2017	3,897,645	58.0%	55.6%	2,261,766	2,166,708	95,058	4.29
2018	3,948,448	57.8%	55.9%	2,282,022	2,205,356	76,666	3.49
2019	4,002,601	58.1%	56.5%	2,324,500	2,259,807	64,693	2.89
2020	4,062,556	57.5%	54.0%	2,335,026	2,195,171	139,855	6.09
2021	4,124,126	57.1%	54.8%	2,353,968	2,261,060	92,908	3.99
2022	4,204,317	56.5%	54.7%	2,374,975	2,297,927	77,048	3.29

Labor Market Information

1939-2022							
YEAR	<b>EMPLOYMENT</b>	YEAR	<b>EMPLOYMENT</b>	YEAR	<b>EMPLOYMENT</b>	YEAR	<b>EMPLOYMEN</b>
1939	310,100	1960	582,500	1981	1,196,500	2002	1,795,400
1940	328,600	1961	587,000	1982	1,162,300	2003	1,799,100
1941	387,500	1962	609,800	1983	1.189,000	2004	1,826,60
1942	416,500	1963	630,600	1984	1.262,500	2005	1,862.90
1943	428,500	1964	651,500	1985	1,296,200	2006	1,905,70
1944	408,600	1965	686,000	1986	1,338,000	2007	1,945,00
1945	396,000	1966	734,900	1987	1,392,200	2008	1,926,30
1946	411,600	1967	754,500	1988	1,449,000	2009	1,814,40
1947	436,200	1968	782,900	1989	1,499,700	2010	1,811,30
1948	456,400	1969	819,800	1990	1,527,600	2011	1,832,50
1949	443,100	1970	842,000	1991	1,497,300	2012	1,864,30
1950	461,400	1971	862,600	1992	1,511,800	2013	1,901,00
1951	505,800	1972	920,300	1993	1,553,000	2014	1,951,30
1952	544,300	1973	984,000	1994	1,592,000	2015	2,006,70
1953	543,900	1974	1,015,800	1995	1,636,300	2016	2,055,30
1954	519,700	1975	982,600	1996	1,669,400	2017	2,096,10
1955	533,000	1976	1,038,100	1997	1,718,800	2018	2,154,80
1956	542,900	1977	1,081,700	1998	1,779,800	2019	2,189,60
1957	545,000	1978	1,137,500	1999	1,826,300	2020	2,082,30
1958	545,900	1979	1,176,000	2000	1,854,000	2021	2,154,60
1959	566,900	1980	1,188,800	2001	1,814,800	2022	2,243,50

ANNUAL CURRENT EMPLOYMENT STATISTICS NONFARM PAYROLL 2007–2022					
The second second	AVERAGE WEEKLY EARNINGS	AVERAGE WEEKLY HOURS	AVERAGE HOURLY EARNINGS		
2007	\$675.36	36.0	\$18.76		
2008	\$669.28	35.6	\$18.80		
2009	\$665.55	34.7	\$19.18		
2010	\$692.17	34.8	\$19.89		
2011	\$716.18	34.8	\$20.58		
2012	\$705.16	35.1	\$20.09		
2013	\$716.15	34.9	\$20.52		
2014	\$726.23	34.5	\$21.05		
2015	\$743.27	34.7	\$21.42		
2016	\$762.80	34.5	\$22.11		
2017	\$791.99	34.6	\$22.89		
2018	\$829.36	34.6	\$23.97		
2019	\$852.84	34.5	\$24.72		
2020	\$888.31	34.1	\$26.05		
2021	\$925.41	34.3	\$26.98		
2022	\$972.90	34.5	\$28.20		

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SOUTH CAROLINA DEPARTMENT OF Employment and Workforce



### **TECHNICAL NOTES**

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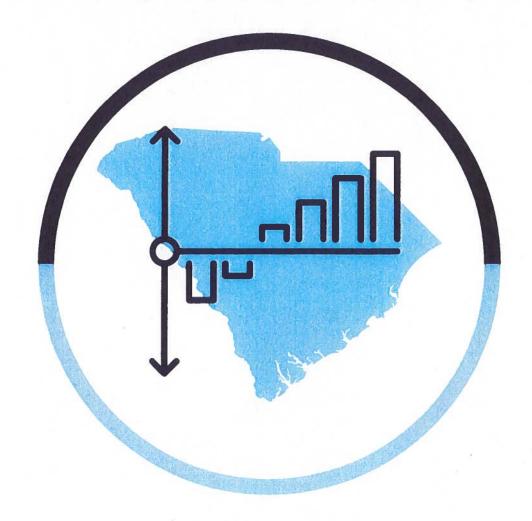
- Household Survey: Nationally, there is a monthly Current Population Survey of about 60,000 households conducted by the Census Bureau for the Bureau of Labor Statistics (BLS) to determine employment status of the civilian population. This information, along with other inputs, are used by DEW to operate the Local Area Unemployment Statistics program, which estimates the number of individuals employed and those not employed, but actively seeking employment for statewide and a variety of sub-state geographies.
- Employer Survey: BLS conducts a monthly Current Employment Statistics survey of about 44,000 employers which yields national estimates of nonagricultural wage and salary employment, hours, and earnings by industry. This data is processed by DEW to generate comparable data for the state and its metropolitan statistical areas.
- Seasonally Adjusted: Seasonal adjustment removes the
  effects of events that follow a regular pattern each year (i.e.
  tourist-related hiring and school closings in the summer).
  These adjustments make it easier to observe the cyclical and
  other nonseasonal movements in data over time.
- Not Seasonally Adjusted: Effects of regular or seasonal patterns have not been removed from this data.

CURRENT EMPLOYMENT STATISTICS (CES)	LOCAL AREA UNEMPLOYMENT STATISTICS (LAUS)
Data is published by Industry	Data is published by <b>County</b>
Counts Jobs	Counts People
Utilizes an <b>Establishment</b> <b>Survey</b>	The Current Population Survey (CPS), which is a <b>Household Survey</b> , is used to calculate LAUS
Reference week is the <b>Pay Period</b> that includes the 12 <sup>th</sup> of the month	Reference week is the Calendar Week that includes the 12 <sup>th</sup> of the month
A job held by a person on unpaid leave during the reference week is not counted since they are not receiving pay	A person on unpaid leave is counted as employed because they will return to their job
Does not count self- employed workers	Does count self-employed workers
Does not include agricultural workers	Includes both agricultural and non-agricultural workers
<b>Does not count</b> unpaid family workers	Counts unpaid family workers if they worked at least 15 unpaid hours for a family business or family farm during the reference week
Workers on strike during the entire reference period are not counted	Workers on strike during the reference week are counted as employed in LAUS





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Do you need some help finding the data you need? Have a great idea for a research project you'd like to discuss with someone? We love to collaborate!

DATA TRENDS is prepared by the LMI Division of the S.C. Department of Employment and Workforce with funding provided by the US Department of Labor. Featured data is prepared in conjunction with the Bureau of Labor Statistics and current month estimates are always preliminary, with all previous data subject to revision.

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ANDERSON-OCONEE-PICKENS

## WorkLink Workforce Development Board Priority Populations Committee Application

Applicant Name:Laura
Applicant Address:
Education:MBA, HR Concentration
Business/Organization: _SC Department of Employment and Workforce
Job Title: _Regional Workforce Advisor
County of Residence: _Anderson
Phone: _(Fax:
Cell Phone: E-mail: _lq
Describe applicant expertise as it relates to workforce development or interest in youth, ex-offender, low-income, individuals with disabilities, long-term unemployed, homeless and veterans.
I have worked in and around talent acquisition and workforce development for almost 15 years supporting both the business and the job seekers with their employment and hiring needs. I have knowledge of the federal and state workforce system, as well as the rising needs that face employers with the shrinking labor force. I am interested in joining this committee to potentially serve the region with creative and innovative ways to approach employing local citizens who may need some additional assistance, training, or an advocate.
Mure 08/14/2023 Signature Date



## WORKFORCE DEVELOPMENT BOARD Priority Populations Committee

**2024 Meeting Dates** 

January 9
March 12
May 14
August 13
October 8

Awareness Mont National Disability Employmer

Celebrating 50 years of the Rehabilitation Act of 197





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#### Veterans' Employment and Training Standardized "Good News/Success" Stories Template

State:							
Name of Veteran:	Matthe	W					
Branch of Service	: US Arm	US Army					
Rank: Sgt/E-5							
Type:	Active:		Reserve:		Guard:		
Status:	Active:	100	Veteran:X	ζ			
Military Occupation:							
Veteran History/To Duty:	our of	Public Affairs	Specialist/Jour	nalist/Crev	w Member		
Unit/Organization Assignment:		Texas					
Current Address			10.41		I.	-	
City:			State:	Zip (	Code:	"	
					****		
Check all that app							
Gold Card:	Post Vete	9/11 Era eran:	Yes:	X	_ No:		
Program: VRAP		_ USERRA _	VP		TAP		
JVSG	X	_ HVRP _	Other				
Individual Reporti	ng Good Ne	ews Story: Cyn	thia Sprinkle				
Program name and	d location:	Wagner-Peyse	r, JVSG SC Wo	orks, Work	link Region		
Individual Consen	t Received t	o Share Story:	Yes:	Yes	No:		

#### **Veteran Success Story Narrative**

In July, 2023, Matthew met with DVOP, Cynthia Sprinkle at SC Works in Easley. Matthew moved to South Carolina and taught at a local middle school. Veteran Matthew has a BA in Secondary Education and History, and had previously been certified to teach in PA. Matthew has experience in public affairs and journalism from the Army. Veteran is skilled in photography, videography, print, and multimedia.

Unable to continue teaching middle school, Matthew reached out to SC Works for assistance. After researching other options to utilize the degree and a passion for history, veteran determined that a different career path may be an option. Matthew attended Rural Employer Outreach workshops provided by SC Works in Easley. Additionally, veteran applied to VA VR&E for additional education and certifications. Veteran was accepted into VR&E to complete a Master's degree.